



PUBLIC EXPOSE INSIDENTIL

2Q 2025 PERFORMANCE

PT Royaltama Mulia Kontraktorindo Tbk
Service Excellence for the Mining Industry



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| AGENDA



01	COMPANY PROFILE	02	STRATEGY & OUTLOOK
03	OPERATIONAL PERFORMANCE	04	FINANCIAL PERFORMANCE
05	APPENDIX		

Chapter 1

COMPANY PROFILE



WHY INVEST in RMKO (1/2)

MKO



**Strategic
Assets Location**



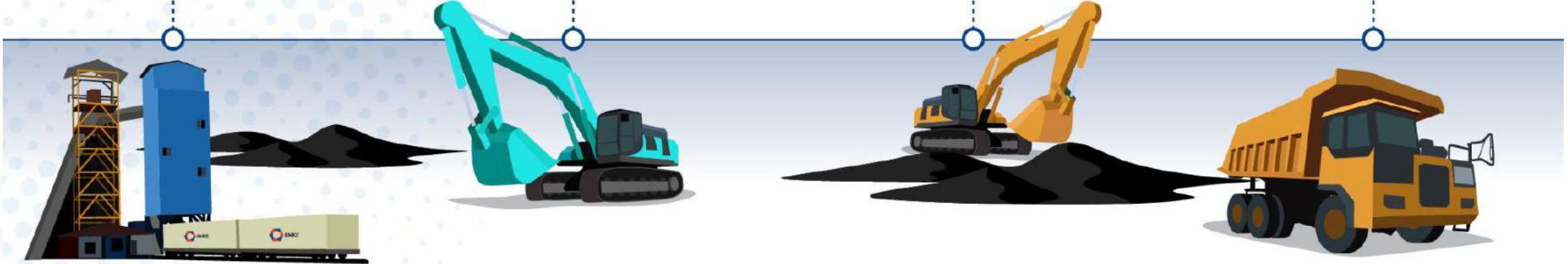
**Integrated
Mining Service**



**Affiliated with
PT RMK Energy Tbk**



**New and
Big Fleets**



WHY INVEST in RMKO (2/2)

MKO



Solid Balance Sheet
DER 0.8 time*



High Safety Standard
Zero fatality



Long Track Record
Experienced & Professional Management



Good Corporate Governance
Implementing good mining practices



*based on 6M 2025 performance

COMPETITIVE ADVANTAGE



Affiliated with PT RMK Energy Tbk,
providing an integrated coal logistics solution

01



Partnership with PT Kereta
Api Indonesia (KAI) in
South Sumatera

02



Owning 39 km of coal
hauling road

03



Having *Train Loading
System (TLS)*

04



Holding mining permits

05



Competent team

06



New & big fleets



OUR SERVICES



1. Infrastructure Preparation



- Mining infrastructure
- Emplacement infrastructure

2. Mining



- Survey and exploration
- Mine modelling and design
- Overburden removal
- Coal getting

3. Hauling



- Hauling road construction
- Coal hauling

4. Emplacement Services



- Stockpile management
- Coal crushing
- Train Loading System (TLS)

5. Reclamation Ex-Mining Area



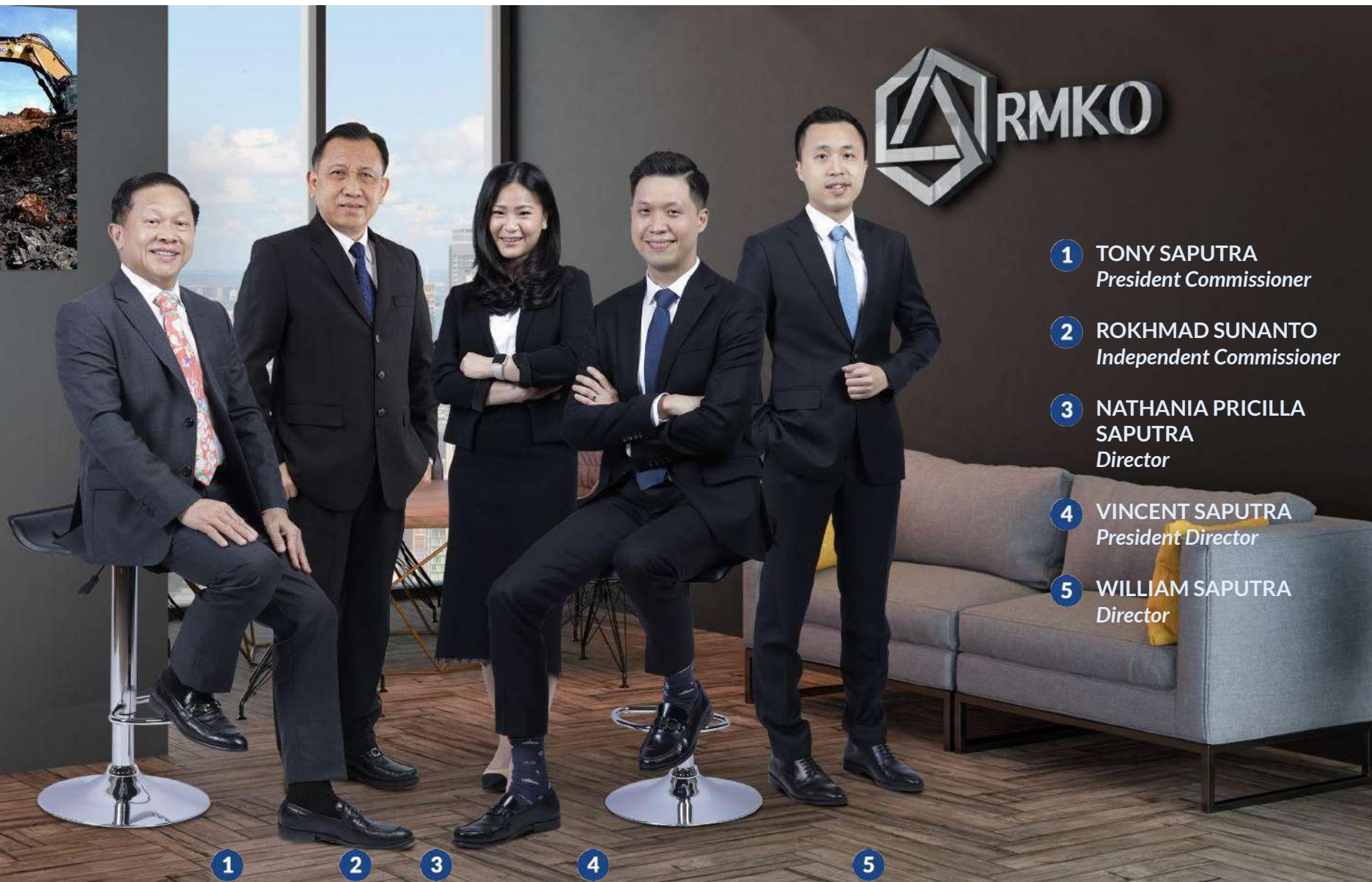
- Top soil spreading
- Revegetation

6. Rental



- Heavy equipment rental
- Workshop
- Warehouse

MANAGEMENT TEAM



- 1 TONY SAPUTRA
President Commissioner
- 2 ROKHMAD SUNANTO
Independent Commissioner
- 3 NATHANIA PRICILLA
SAPUTRA
Director
- 4 VINCENT SAPUTRA
President Director
- 5 WILLIAM SAPUTRA
Director

1

2

3

4

5

Chapter 2

STRATEGY & OUTLOOK



CORPORATE STRATEGY



STRATEGY >

01 Optimizing the potential of coal mining services

02 The completion of dedicated coal hauling road

03 Optimizing coal loading capacity

04 Good mining practices

05 People development



ONGOING PROJECT ACTIVITY



Upgrade of the coal hauling road using **CTRB (Cement Treated Recycling Base)** to improve road durability and maintain hauling truck performance in support of production

RMKO TARGET ACHIEVEMENT IN 6M 2025



NO	INDICATOR			UNIT	2024 a	6M 2024 b	ACHIEVEMENT b/a
					Target	Actual	(%)
1	Operational	Mining & Rental	OB Removal	mn bcm	4.2	1.3	31.5
			Coal Getting	mn ton	1.3	0.2	19.4
			Crushing & Loading TLS	mn ton	3.0	0.4	12.0
2	Financial	Profitability	Operating revenue	bn Rp	496.1	95.8	19.3
			Gross profit	bn Rp	135.7	(53.7)	n.a.
			Net profit	bn Rp	89.0	(55.6)	n.a.
		Financial Debt	DER	time	0.4	0.8	
		Capital Expenditure	Capex	bn IDR	27.6	36.6	132.7

Chapter 3

OPERATIONAL PERFORMANCE

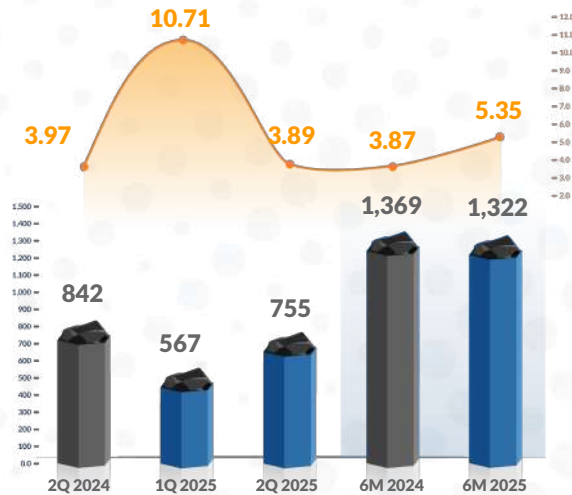


RISING TLS VOLUME FUELED BY NEW HAULING FACILITY



OB-Removal Performance

2Q 2025 -10.4% YoY to 754.7 thousand bcm
6M 2025 -3.5% YoY to 1.3 mn bcm

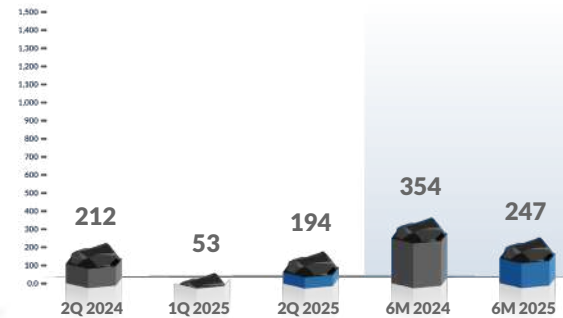


OB removal (Bcm)

Stripping ratio (time)

Coal Getting

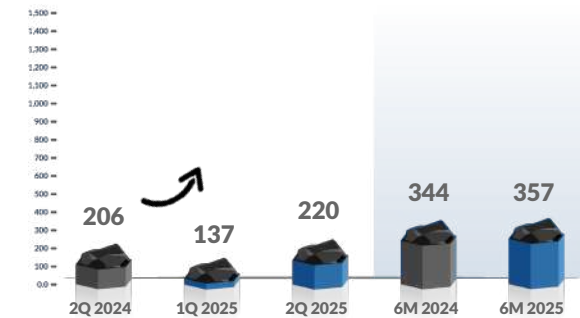
2Q 2025 -8.5% YoY to 194 thousand ton
6M 2025-30.1% YoY to 247 thousand ton



Coal (thousand ton)

Loading TLS Performance

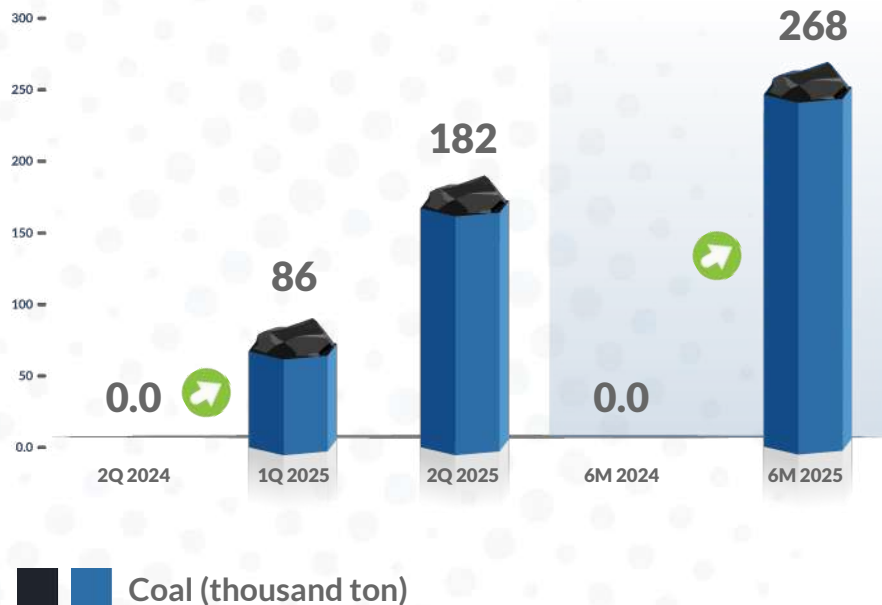
2Q 2025 +7.1% YoY to 220.3 thousand ton
6M 2025+3.9% YoY to 357.4 thousand ton



Coal (thousand ton)

HIGHER VOLUME FROM NEW CLIENTS USING HAULING ROAD FACILITY

Hauling Services



RMKO expands hauling services in 2025 with new clients PT Wiraduta Sejahtera Langgeng (WSL) and PT Duta Bara Utama (DBU) in Muara Enim

Chapter 4

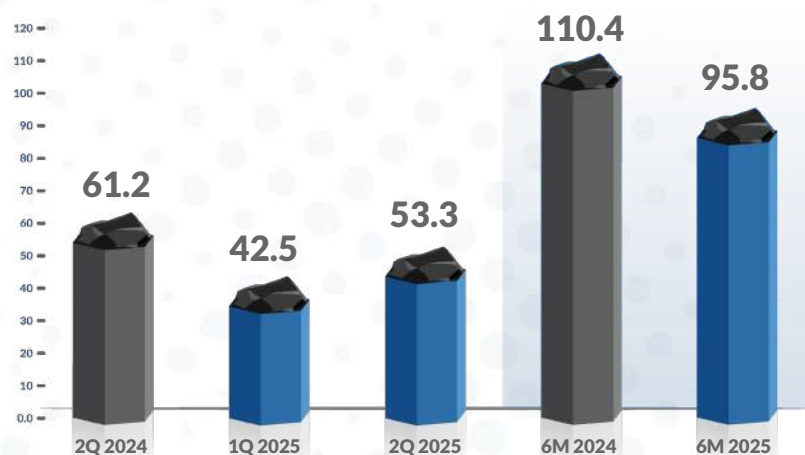
FINANCIAL PERFORMANCE



ONGOING INVESTMENT PHASE IMPACTING FINANCIAL PERFORMANCE

Operating Revenue

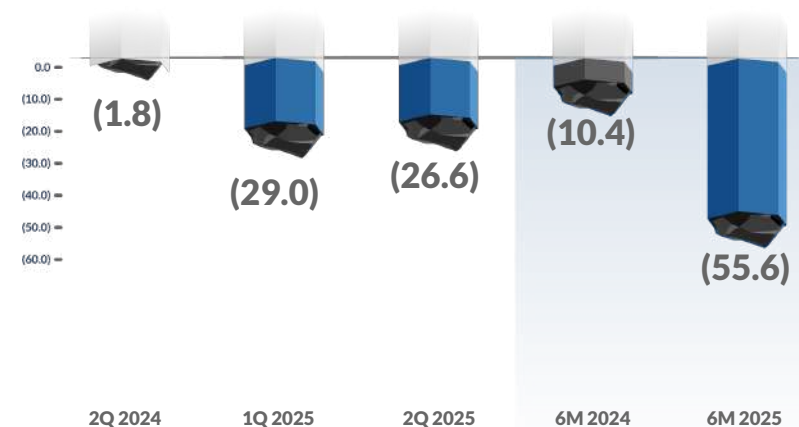
2Q 2025 -13.0% YoY to IDR53.3 bn
6M 2024 -13.3% YoY to IDR95.8 bn



Operating revenue segment contribution:
Mining 64.5%
Rental 35.5%

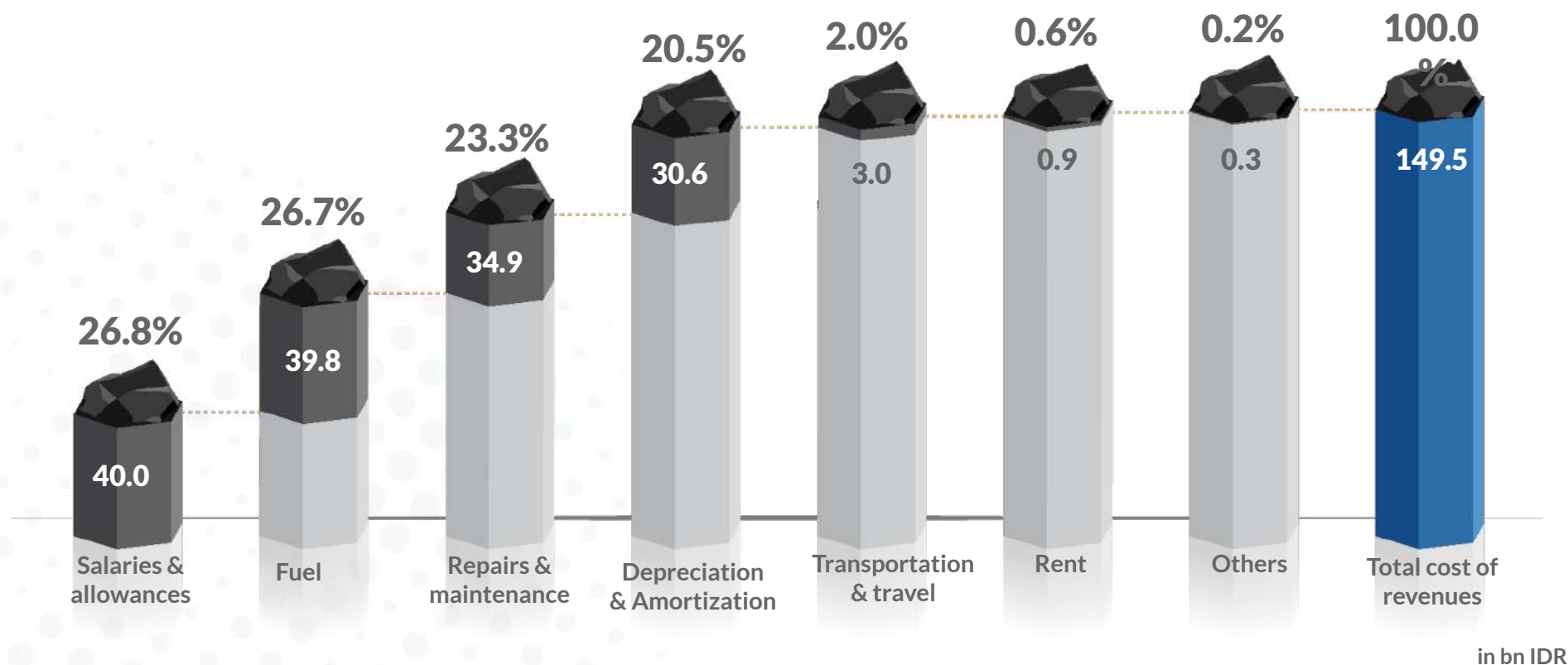
Net Profit

2Q 2025 -432.8% YoY to IDR26.6 bn
6M 2024 -1,367.9% YoY to IDR55.6 bn



in bn IDR

COST OF REVENUES DRIVEN BY OPERATING EXPENSES AMID INCREASING HAULING VOLUMES



The cost of revenues from coal sales segment, mostly contributed by:

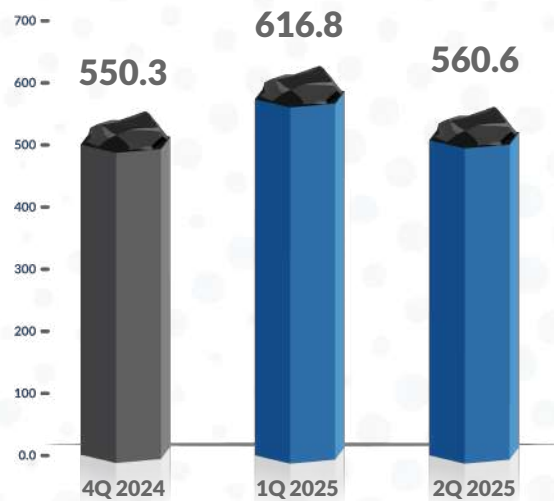
- Salaries and allowances
- Fuel
- Repairs and maintenance
- Depreciation and amortization

STRONG CAPITAL STRUCTURE MAINTAINED DURING INVESTMENT PHASE



Asset

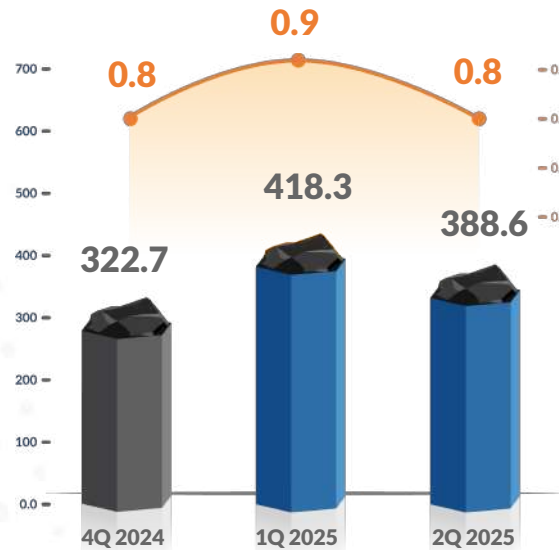
2Q 2025 +1.9% to IDR 560.6 bn



■ Asset

Liability

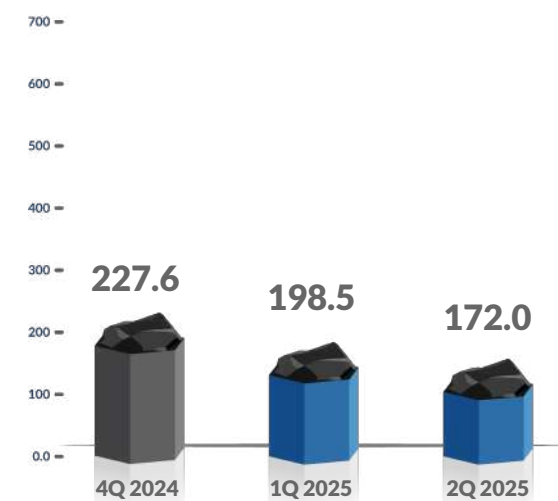
2Q 2025 +20.4% to IDR 388.6 bn



■ Liabilities
— DER (x)

Equity

3Q 2024 -24.4% to IDR172.0 bn



■ Equity

in bn IDR

Chapter 5

APPENDIX



CONSOLIDATED OPERATIONAL PERFORMANCE



(in ton, unless stated otherwise)

INDICATOR	2Q 2024	1Q 2025	2Q 2025	Chg (%)	6M 2024	6M 2025	Chg (%)
MINING SERVICES							
OB removal (Bcm)	841,932	566,869	754,716	(10.4)	1,369,317	1,321,585	(3.5)
Coal getting	212,069	52,916	194,058	(8.5)	353,531	246,975	(30.1)
Striping ratio (time)	3.97	10.71	3.89		3.87	5.35	
EMPLASEMEN							
Loading TLS	205,664	137,071	220,304	7.1	343,935	357,376	3.9
HAULING SERVICES							
Hauling Gunung Megang	0	86,411	181,660	n.a.	0	251,737	n.a.

CONSOLIDATED STATEMENTS OF PROFIT (LOSS)



(currency in IDR bn, unless stated otherwise)

INDICATOR	2Q 2024	1Q 2025	2Q 2025	Chg (%)	6M 2024	6M 2025	Chg (%)
REVENUES							
Mining services	33.2	25.2	36.5	10.1	58.1	61.8	6.4
Rental	25.4	17.3	16.8	(34.0)	43.7	34.0	(22.1)
Construction services	2.7	(0.0)	0.0	(100.0)	8.6	0.0	(100.0)
Total Operating Revenues	61.2	42.5	53.3	(13.0)	110.4	95.8	(13.2)
EXPENSES							
COGS mining services	(29.8)	(25.1)	(71.3)	138.9	(54.9)	(96.4)	75.5
COGS rental	(22.9)	(18.5)	(34.7)	51.4	(41.4)	(53.1)	28.4
COGS construction	(2.2)	113.6	26.6	(1,332.9)	(8.1)	0.0	(100.0)
Total COGS	(54.9)	70.1	(79.3)	44.5	(104.4)	(149.5)	43.2
G&A	(3.8)	(5.2)	(4.1)	9.0	(8.1)	(9.3)	14.8
Finance cost	(4.6)	(4.0)	(3.8)	(17.5)	(10.5)	(7.8)	(26.1)
Income Tax Expenses	0.6	8.0	7.4	1,195.7	2.4	15.5	540.1
PROFITABILITY							
Gross Profit	6.4	(27.7)	(26.0)	(509.3)	5.9	(53.7)	(1,003.5)
EBIT	2.6	(32.8)	(30.2)	(1,274.5)	(2.2)	(63.0)	(2,819.1)
EBT	(2.4)	(37.1)	(34.0)	(1,326.4)	(12.9)	(71.1)	(453.0)
Net Income	(1.8)	(29.0)	(26.6)	(1,367.9)	(10.4)	(55.6)	(432.8)
Comprehensive Income/Loss	(1.8)	(29.0)	(26.6)	(1,367.9)	(10.4)	(55.6)	(432.8)
EBITDA	16.3	(17.3)	(15.0)	(192.2)	23.2	(32.3)	(239.2)
Gross Profit Margin (%)	10.4%	-65.0%	-48.8%		5.4%	-56.0%	
Net Margin (%)	-3.0%	-68.3%	-49.8%		-9.5%	-58.0%	
EBITDA Ratio (>1 x)*	3.6	(4.3)	(4.0)		2.2	(4.2)	

*Credit covenant: EBITDA ratio (EBITDA/Interest+principal) >1

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION



(currency in IDR bn, unless stated otherwise)

INDICATOR	4Q 2024	1Q 2025	2Q 2025	Chg (%)
ASSETS				
Current Assets	129.9	145.9	133.9	3.0
Non Current Assets	420.4	470.9	426.7	1.5
Total Asset	550.3	616.8	560.6	1.9
LIABILITY				
Current Liabilities	224.8	329.5	326.8	45.4
Non Current Liabilities	98.0	88.8	61.8	(36.9)
Total Liabilities	322.7	418.3	388.6	20.4
EQUITY				
Equity	227.6	198.5	172.0	(24.4)
Total Liabilities & Equity	550.3	616.8	560.6	1.9

RMKO MEETS THE MINIMUM REQUIREMENTS OF CREDIT COVENANT



(currency in IDR bn, unless stated otherwise)

INDICATOR	4Q 2024	1Q 2025	2Q 2025	Chg (%)
FINANCIAL DEBT SEGMENT				
Short Term Debt	95.6	88.5	75.1	(21.4)
Long Term Debt	97.5	88.3	61.4	(37.1)
Total Financial Debt	193.1	176.9	136.5	(29.3)

FINANCIAL RATIO	4Q 2024	1Q 2025	2Q 2025
DER (x)	0.8	0.9	0.8
Current Ratio (x)	0.6	0.4	0.4
ROA (%)	(3.4)	(10.6)	(11.4)
ROE (%)	(8.2)	(33.1)	(37.1)
Net Gearing (%)	0.8	0.9	0.8
Non-trade receivables**	67.8	70.1	28.8

*Credit covenant:

1. DER max 2.5 time
2. Non-trade receivables related parties (max IDR196.0 billion)

Short Term Debt

55.1%

Long Term Debt

44.9%



Thank You

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