RMKO

ANALYST MEETING & PUBLIC EXPOSE

3Q 2025 PERFORMANCE

PT Royaltama Mulia Kontraktorindo Tbk
Service Excellence for the Mining Industry

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AGENDA

Chapter 1

COMPANY PROFILE

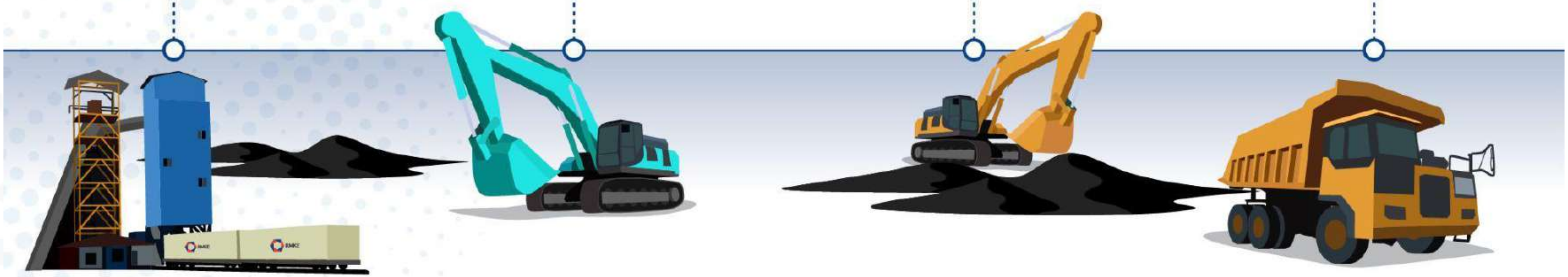
WHY INVEST in RMKO (1/2)

Strategic
Assets Location

Integrated
Mining Service

Affiliated with
PT RMK Energy Tbk

New and
Big Fleets



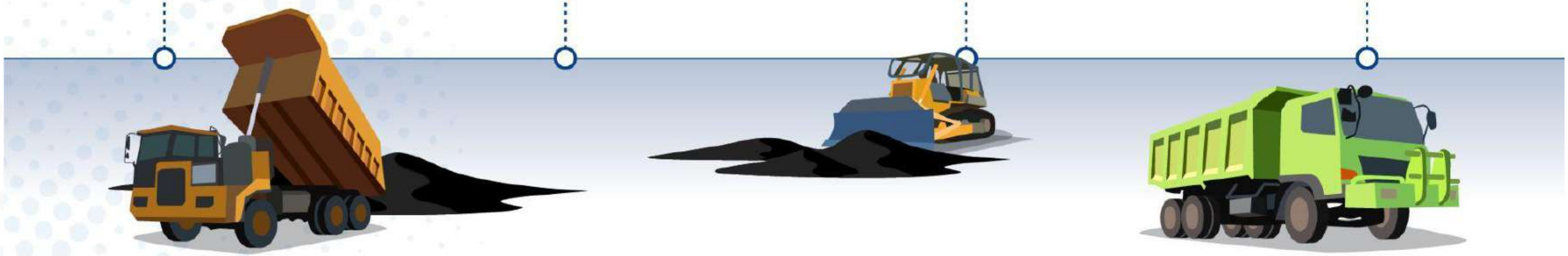
WHY INVEST in RMKO (2/2)

Solid Balance Sheet
DER 0.7 time*

High
Safety Standard
Zero fatality

Long Track
Record
Experienced & Professional
Management

Good
Corporate Governance
Implementing
good mining practices



*based on 3Q 2025 performance

COMPETITIVE ADVANTAGE

Affiliated with PT RMK Energy Tbk, **providing an integrated coal logistics solution**

01 Partnership with **PT Kereta Api Indonesia (KAI) in South Sumatera**

02 **Owning 39 km of coal *hauling road***

03 **Having *Train Loading System* (TLS)**

04 **Holding mining permits**

05 **Competent team**

06 **New & big fleets**

OUR SERVICES

1. Infrastructure Preparation

- Mining infrastructure
- Emplacement infrastructure

2. Mining

- Survey and exploration
- Mine modelling and design
- Overburden removal
- Coal getting

3. Hauling

- Hauling road construction
- Coal hauling

4. Emplacement Services

- Stockpile management
- Coal crushing
- Train Loading System (TLS)

5. Reclamation Ex-Mining Area

- Top soil spreading
- Revegetation

6. Rental

- Heavy equipment rental
- Workshop
- Warehouse

MANAGEMENT TEAM

1. TONY SAPUTRA
   President Commissioner
2. ROKHMAD SUNANTO
   Independent Commissioner
3. NATHANIA PRICILLA SAPUTRA
   Director
4. VINCENT SAPUTRA
   President Director
5. WILLIAM SAPUTRA
   Director

Chapter 2

STRATEGY & OUTLOOK

CORPORATE STRATEGY

STRATEGY >

01 Optimizing the potential of coal mining services

02 The completion of dedicated coal hauling road

03 Optimizing coal loading capacity

04 Good mining practices

05 People development

ONGOING
PROJECT ACTIVITY

Upgrade of the coal hauling road using **CTRB (Cement Treated Recycling Base)** to improve road durability and maintain hauling truck performance in support of production

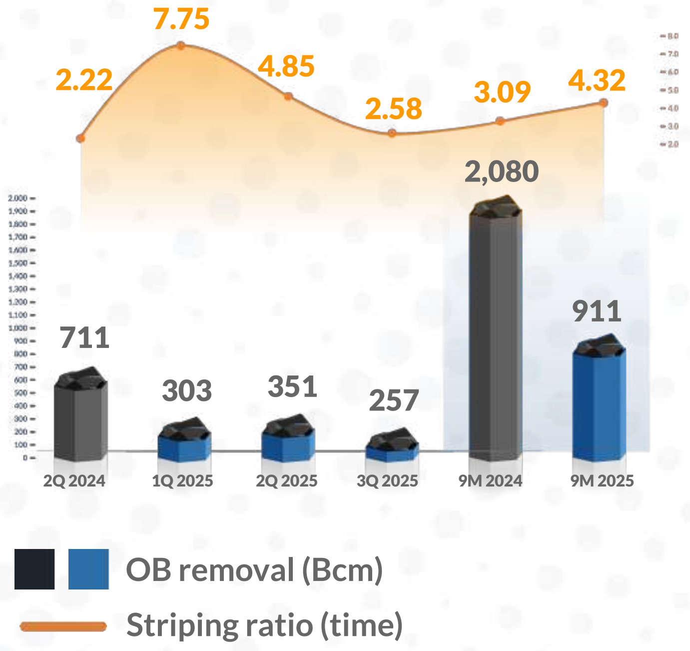
Chapter 3

OPERATIONAL PERFORMANCE

RISING TLS VOLUME FUELED BY NEW HAULING FACILITY

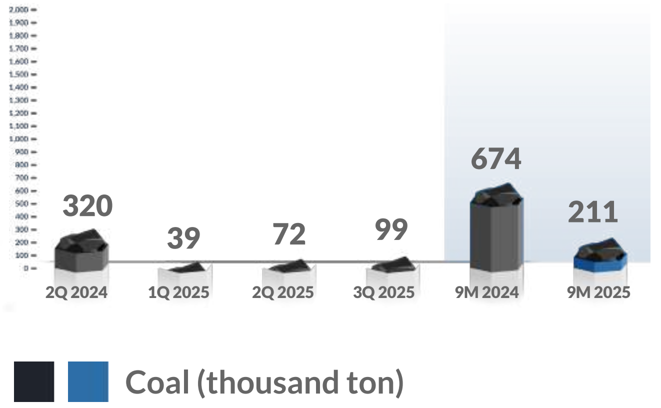
OB-Removal Performance

3Q 2025 -63.9% YoY to 256.8 thousand bcm
9M 2025 -56.2% YoY to 911.1 thousand bcm



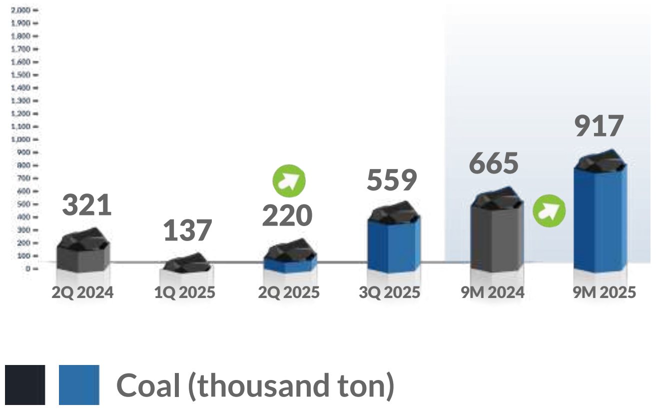
Coal Getting

3Q 2025 -68.9% YoY to 99.4 thousand ton
9M 2025-68.7% YoY to 211.0 thousand ton



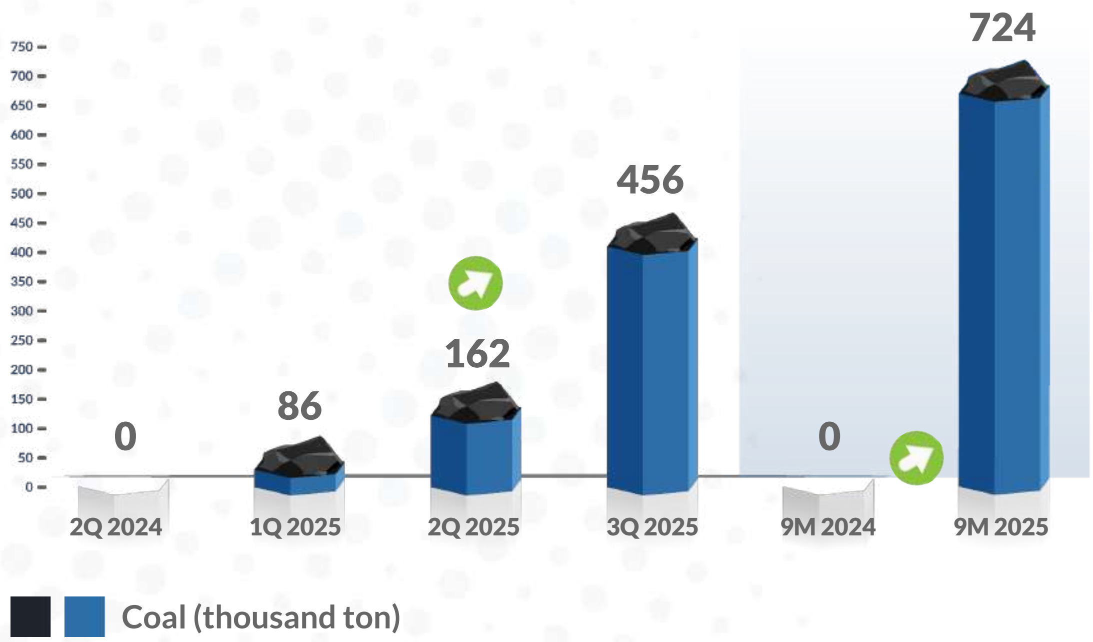
Loading TLS Performance

3Q 2025 +74.1% YoY to 559.2 thousand ton
9M 2025+37.8% YoY to 916.6 thousand ton



HIGHER VOLUME FROM NEW CLIENTS USING HAULING ROAD FACILITY

Hauling Services



RMKO expands hauling services in 2025 with new clients PT Wiraduta Sejahtera Langgeng (WSL) and PT Duta Bara Utama (DBU) in Muara Enim

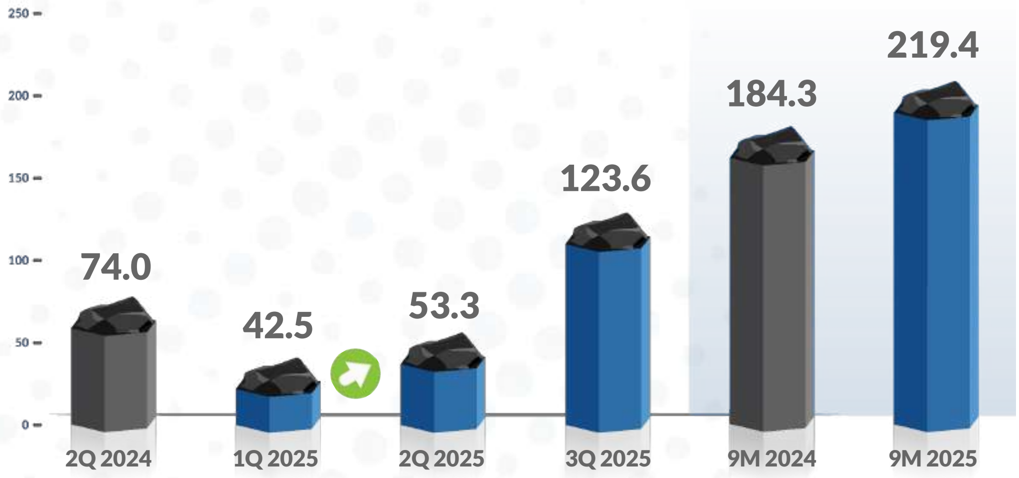
Chapter 4

FINANCIAL PERFORMANCE

IMPROVING REVENUE TREND IN Q3 2025

Operating Revenue

3Q 2025 +67.1% YoY to IDR123.6 bn
9M 2025 +19.0% YoY to IDR219.4 bn

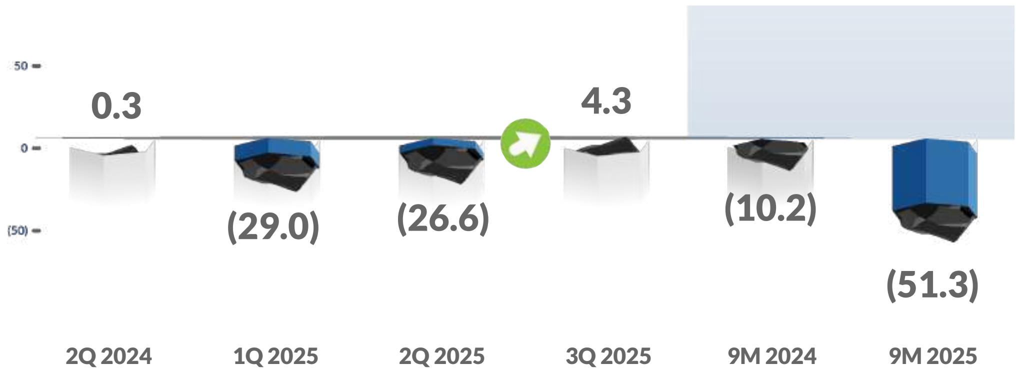


Operating revenue segment contribution:

- Mining 41.6%
- Rental 30.0%
- Construction 28.4%

Net Profit

3Q 2025 +15 time YoY to IDR4.3 bn
9M 2025 -4time YoY to IDR51.3 bn

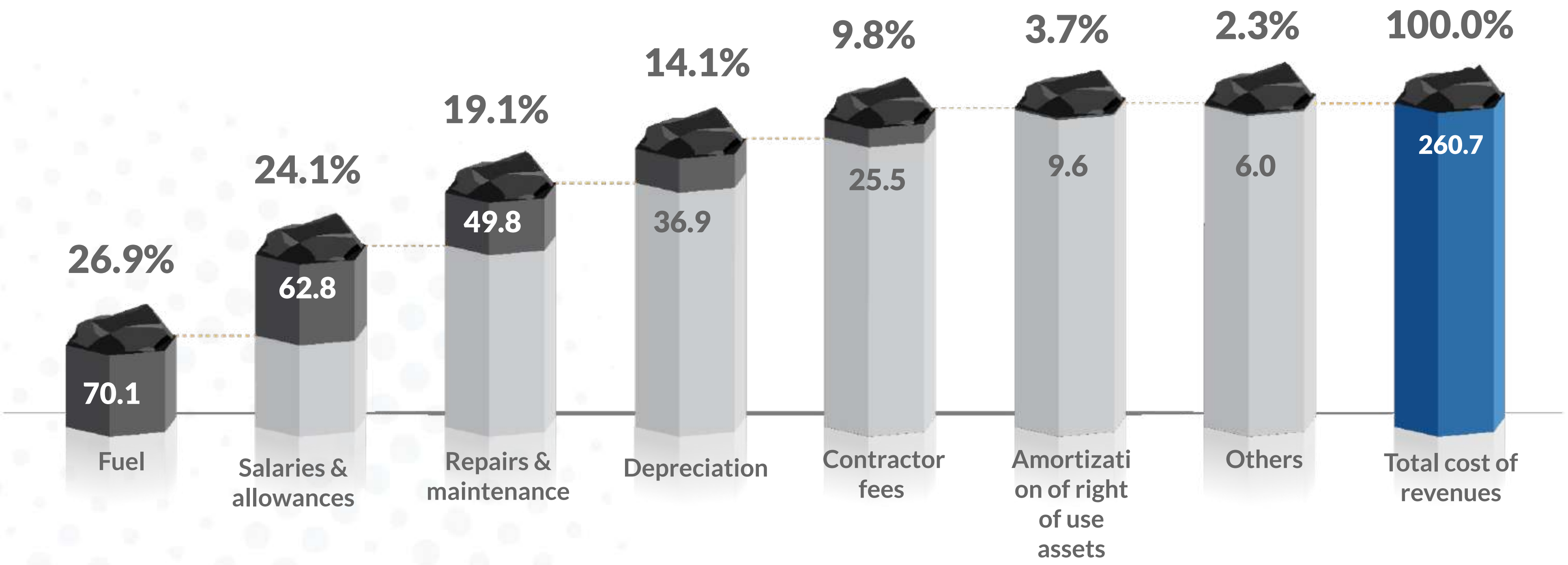


in bn IDR

Profitability Achieved During Investment Stage since RMKO Books Revenue from New Hauling Road

in bn IDR

COST OF REVENUES DRIVEN BY OPERATING EXPENSES AMID INCREASING HAULING VOLUMES



in bn IDR

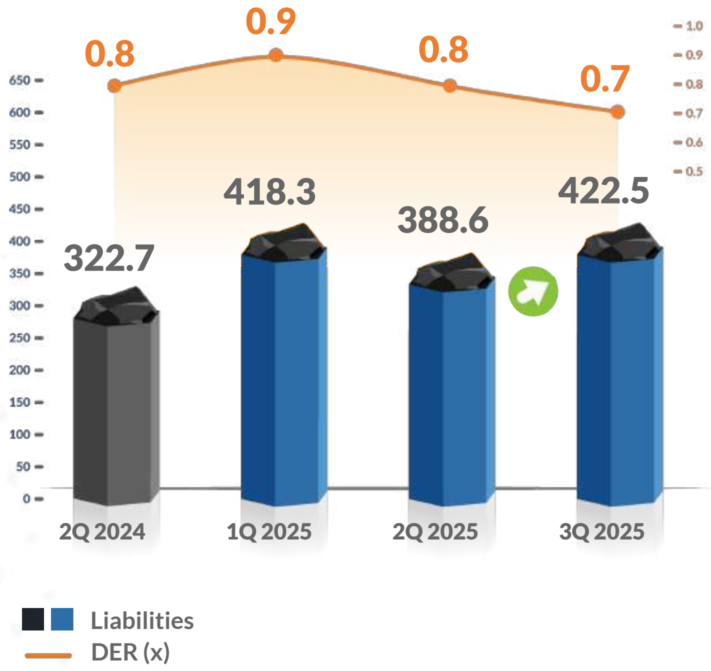
The cost of revenues from coal sales segment, mostly contributed by:

- Fuel
- Salaries and allowances
- Repairs and maintenance
- Depreciation and amortization

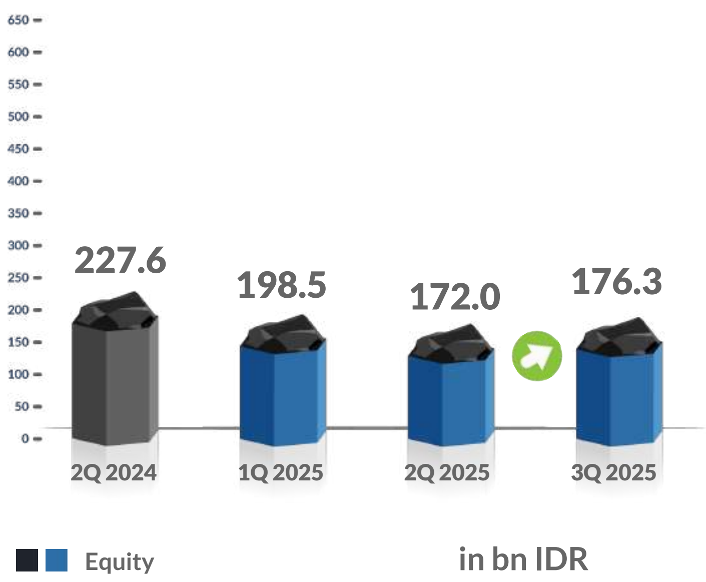
STRONG CAPITAL STRUCTURE MAINTAINED DURING INVESTMENT PHASE

Asset
3Q 2025 +8.8% to IDR598.8 bn

Liability
3Q 2025 +30.9% to IDR422.5 bn



Equity
3Q 2025+ 8.8% to IDR176.3 bn



in bn IDR

RMKO MEETS THE MINIMUM REQUIREMENTS OF CREDIT COVENANT

(currency in IDR bn, unless stated otherwise)

INDICATOR	4Q 2024	1Q 2025	2Q 2025	3Q 2025	Chg (%)
FINANCIAL DEBT SEGMENT					
Short Term Debt	95.6	88.5	75.1	69.1	(27.7)
Long Term Debt	97.5	88.3	61.4	46.8	(52.0)
Total Financial Debt	**193.1**	**176.9**	**136.5**	**115.9**	**(40.0)**

FINANCIAL RATIO	4Q 2024	1Q 2025	2Q 2025	3Q 2025
DER (x)*	**0.8**	**0.9**	**0.8**	**0.7**

*Credit covenant DER max 2.5 time

Short Term Debt
59.6%

Long Term Debt
40.4%

Thank You

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