



CORPORATE PRESENTATION

4Q 2025 PERFORMANCE

PT Royaltama Mulia Kontraktorindo Tbk

Service Excellence for the Mining Industry

DISCLAIMER

This presentation material was prepared by PT Royaltama Mulia Kontraktorindo Tbk. ("RMKO"/"Company") and has not been independently verified. No representation or warranty, express or implied, is made and no reliance is made on the accuracy or completeness of the information presented or contained in this presentation material. The Company and its affiliated companies, and or representatives of the Company are not responsible for any losses arising from the information presented or contained in this presentation material. The information presented or contained in these presentation materials is subject to change without notice and its accuracy is not guaranteed. This presentation material contains statements which are forward-looking statements. These statements include a description of the Company's hopes and expectations in relation to the consolidated results of operations, the Company's future performance, and the potential assets to be acquired by the Company, except for historical matters. In this presentation material, there are words such as "plan", "will", "estimate", "project", "intend", or words with similar meaning. Such forward-looking statements do not guarantee future performance and involve risks and uncertainties, and differ from actual results. The Company has no obligation and does not revise any forward-looking statements to reflect future events/conditions.

This presentation material is made for informational purposes only and does not constitute or form part of any solicitation, offer or invitation to purchase or subscribe to any securities of the Company in any jurisdiction or form the basis, commitments and contracts of any kind, or any investment decision. Any decision to purchase the Company's securities must be made by seeking appropriate professional advice.



AGENDA



01

COMPANY
PROFILE

02

STRATEGY &
OUTLOOK

03

OPERATIONAL
PERFORMANCE

04

FINANCIAL
PERFORMANCE

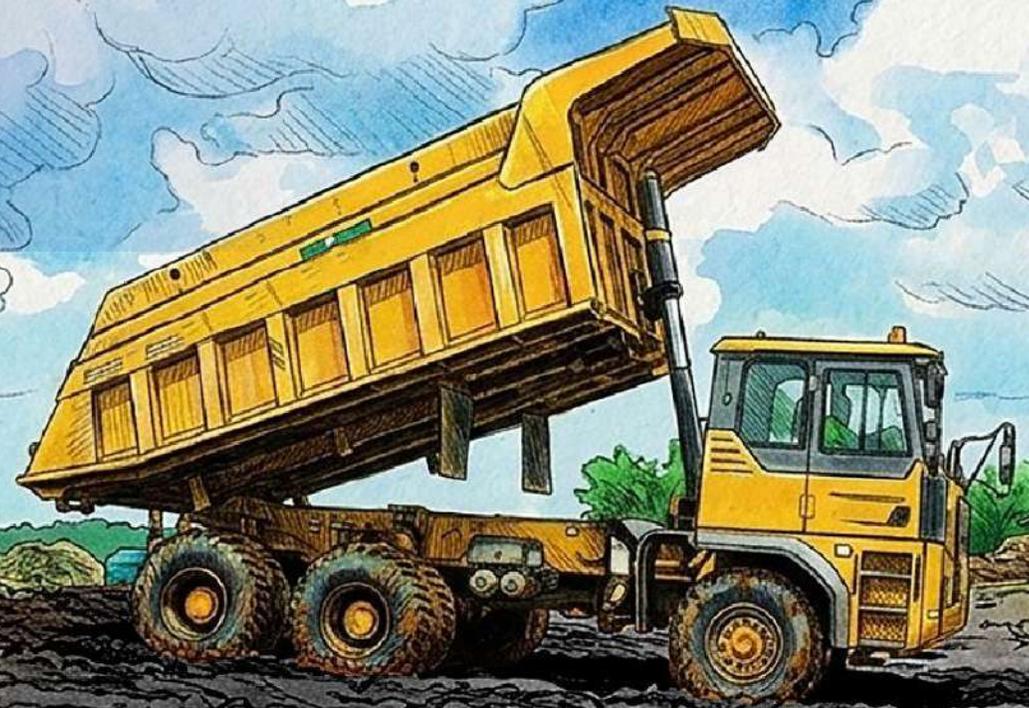
05

APPENDIX



Chapter 1

COMPANY PROFILE



WHY INVEST in RMKO



01

Strategic
Assets Location

02

Integrated
Mining Service

03

Affiliated with
PT RMK Energy
Tbk

04

New and
Big Fleets

05

Solid Balance Sheet
DER 0.5 time*

*Full Year 2025 Performance

06

High Safety
Standard
Zero fatality

07

Long Track Record
Experienced &
Professional
Management

08

Good Corporate
Governance
Implementing
good mining
practices



COMPETITIVE ADVANTAGE



Affiliated with PT RMK Energy Tbk,
providing an integrated coal logistics solution



01

Partnership with PT Kereta Api Indonesia (KAI) in South Sumatera



02

Owning 38 km of coal *hauling road*



03

Having *Train Loading System (TLS)*



04

Holding mining permits



05

Competent team



06

New & big fleets



OUR SERVICES



01

Infrastructure Preparation

- Mining infrastructure
- Emplacement infrastructure



02

Mining

- Survey and exploration
- Mine modelling and design
- Overburden removal
- Coal getting



03

Hauling

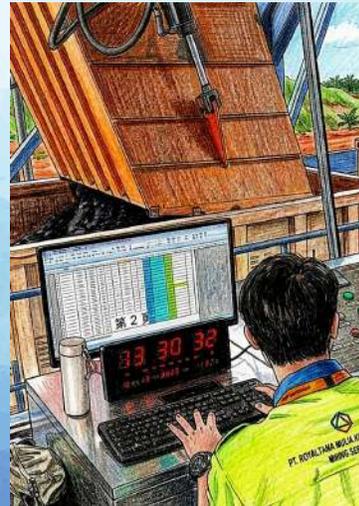
- Hauling road construction
- Coal hauling



04

Emplacement Services

- Stockpile management
- Coal crushing
- Train Loading System (TLS)



05

Reclamation Ex-Mining Area

- Top soil spreading
- Revegetation



06

Rental

- Heavy equipment rental
- Workshop
- Warehouse



MANAGEMENT TEAM



- 1 TONY SAPUTRA
President Commissioner
- 2 ROKHMAD SUNANTO
Independent Commissioner
- 3 NATHANIA PRICILLA SAPUTRA
Director
- 4 VINCENT SAPUTRA
President Director
- 5 WILLIAM SAPUTRA
Director

1

2

3

4

5



Chapter 2

STRATEGY & OUTLOOK

CORPORATE STRATEGY



01

Optimizing the potential of coal mining services

02

The completion of dedicated coal hauling road

03

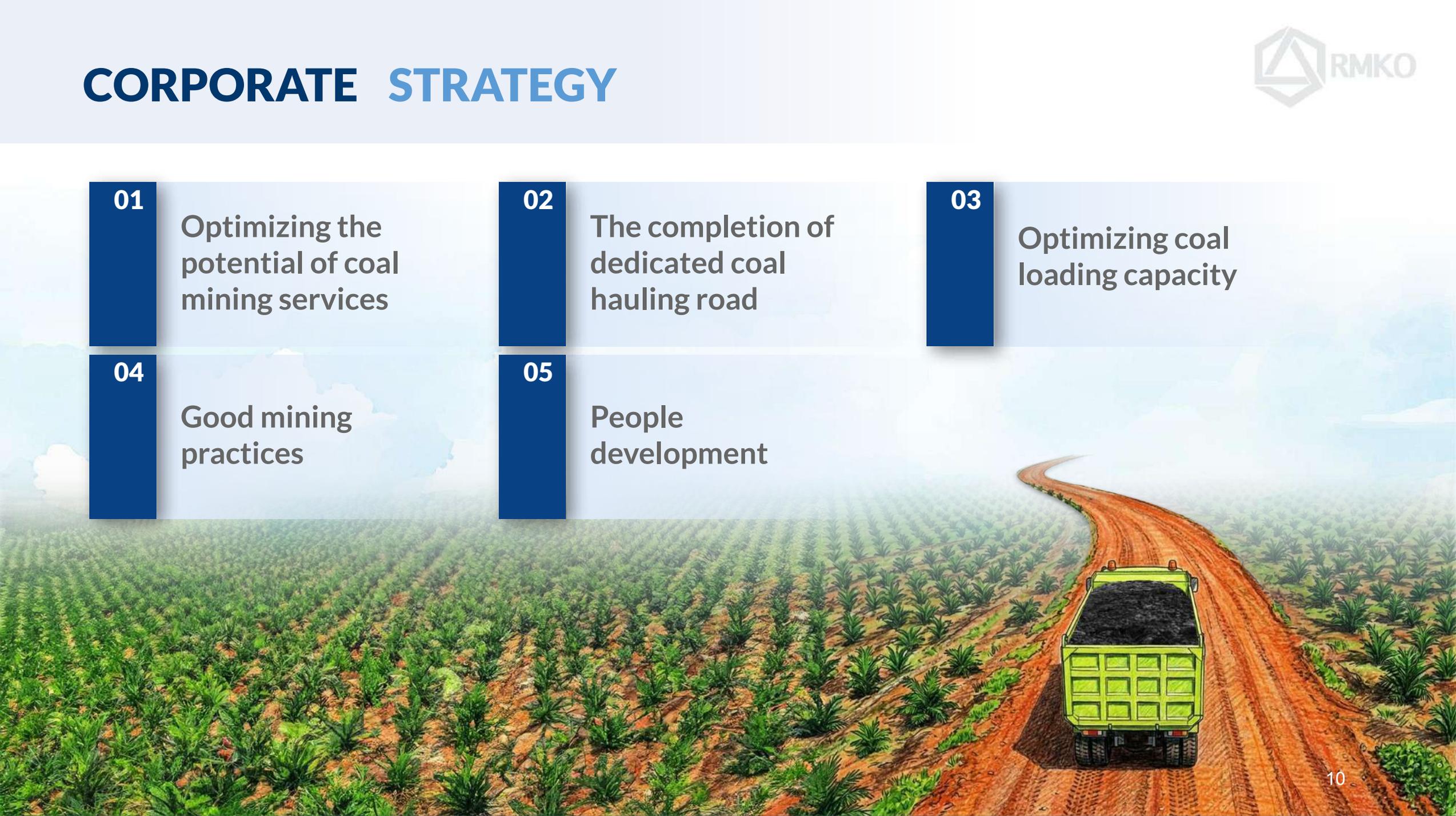
Optimizing coal loading capacity

04

Good mining practices

05

People development



ONGOING PROJECT ACTIVITY



Upgrade of the coal hauling road using **CTRB (Cement Treated Recycling Base)** to improve road durability and maintain hauling truck performance in support of production





Chapter 3

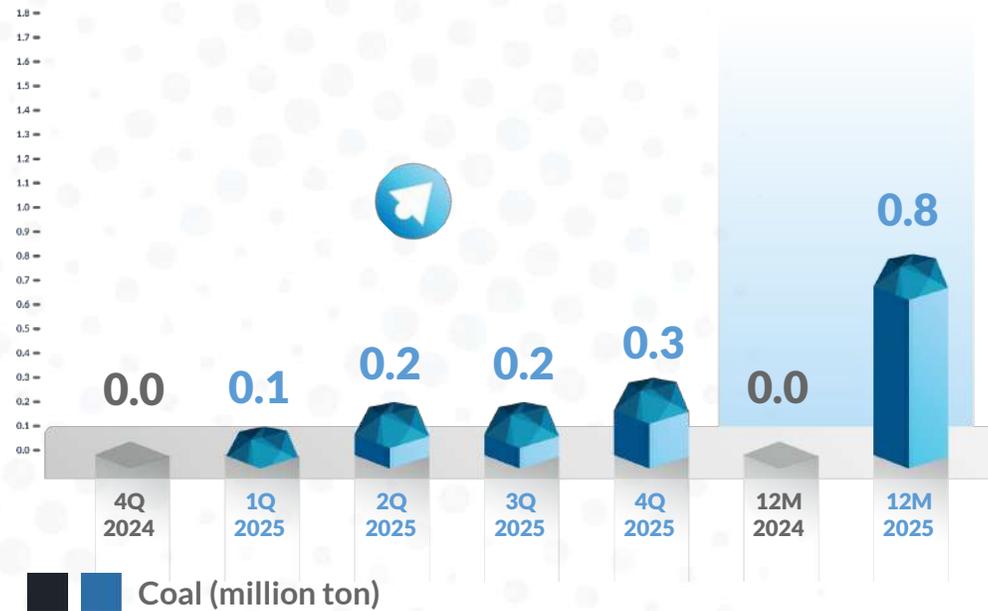
OPERATIONAL PERFORMANCE

RMKO LOADS 1.8 MILLION TONS OF COAL VIA GUNUNG MEGANG LOADING STATION



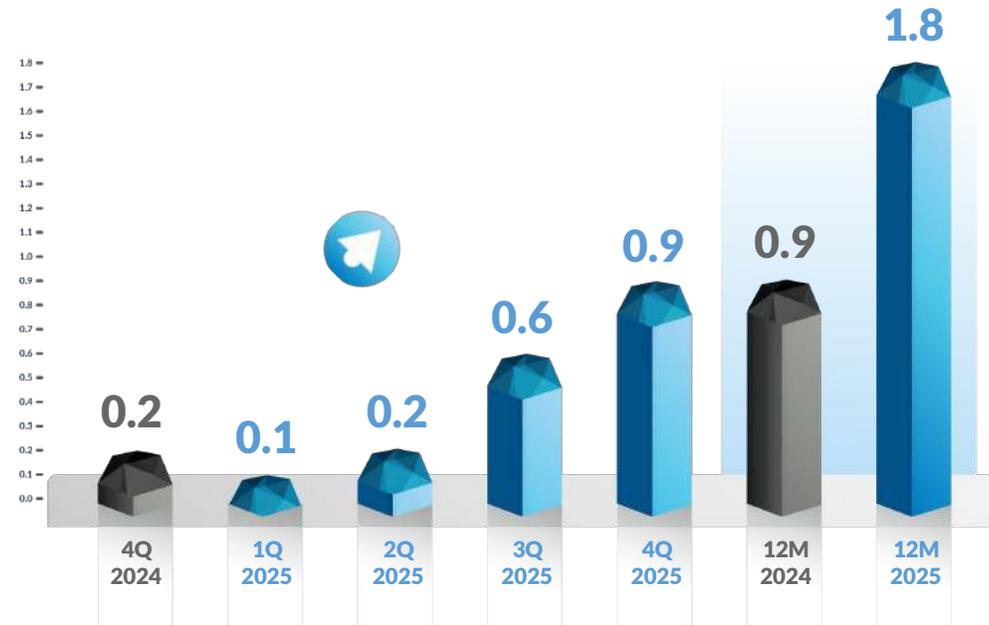
Downstream Hauling

- 4Q 2025 +2,194.6% YoY to 281.7 thousand ton
- 12M 2025 +6,354.7% YoY to 792.4 thousand ton



Train Loading

- 4Q 2025 +266.4% YoY to 867.2 thousand ton
- 12M 2025 +97.8% YoY to 1.8 million ton



THIRD PARTIES MINING VOLUME SURGE VIA STRATEGIC PARTNERSHIP

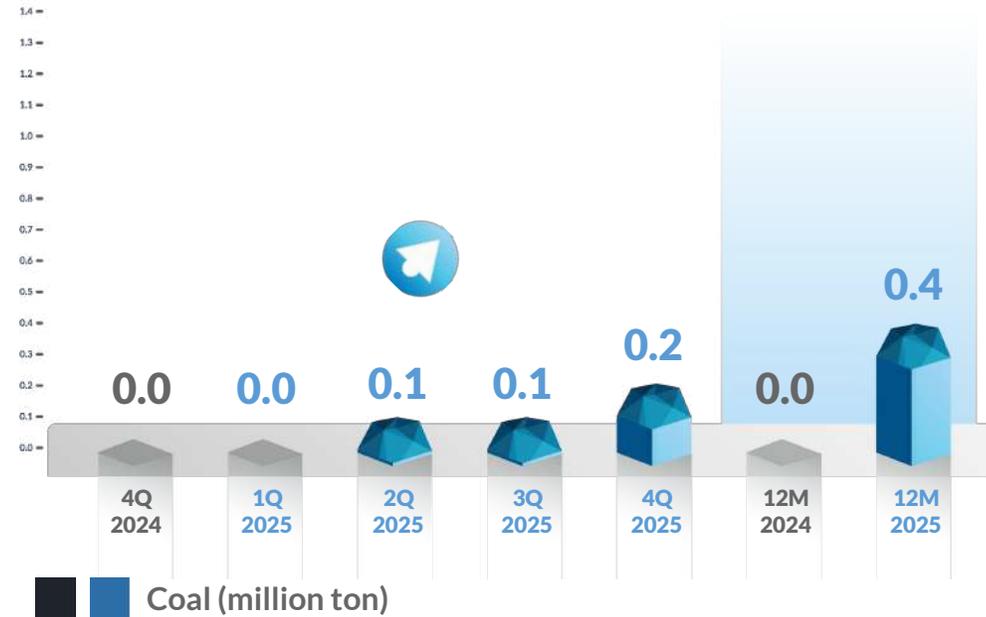


Third Parties' OB Removal

- 4Q 2025 +4,225.6% YoY to 515.2 thousand bcm
- 12M 2025 +11,671.2% YoY to 1.4 million bcm



Third Parties' Coal Getting



Chapter 4

FINANCIAL PERFORMANCE

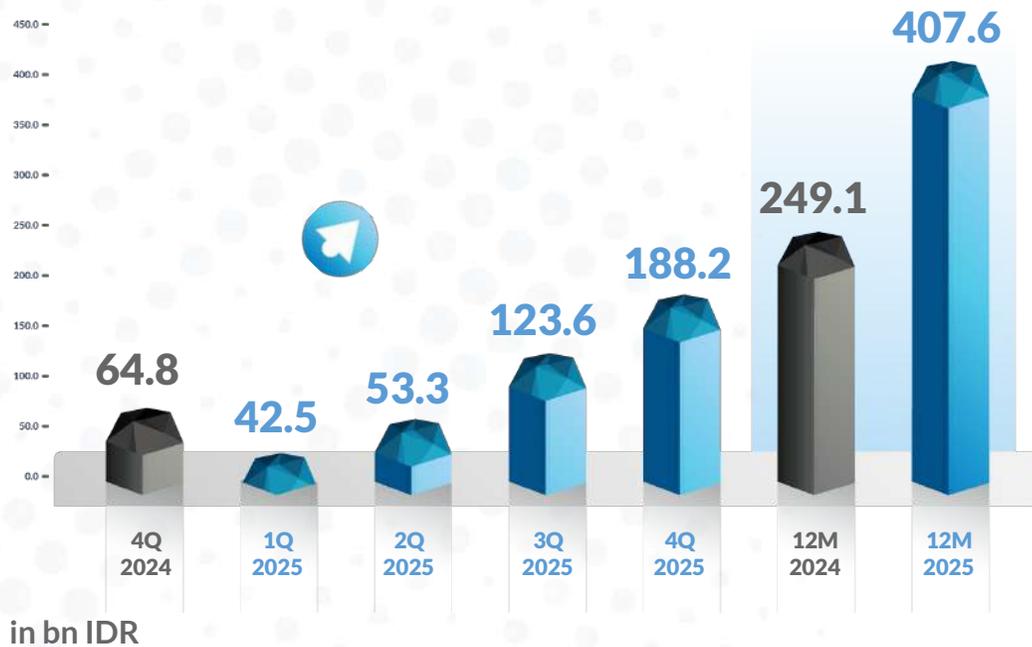


REVENUE SOARS 63.6% YOY WITH STRONG RECOVERY MOMENTUM



Operating Revenue

- 4Q 2025 +190.6% YoY to IDR188.2 bn
- 12M 2025 +63.6% YoY to IDR407.6 bn



Operating revenue segment contribution:

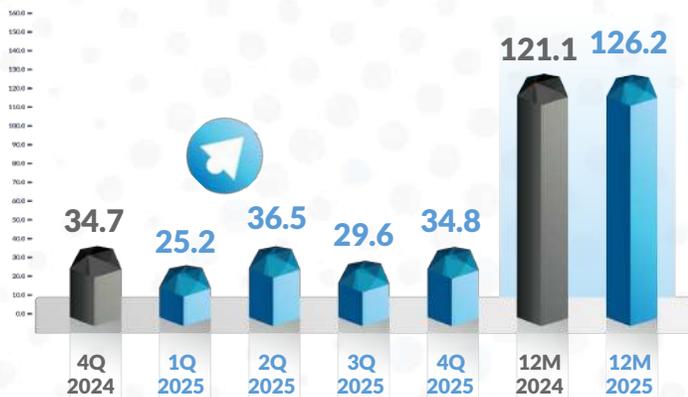
- Mining 31.0%
- Rental 30.3%
- Construction 38.7%

IMPRESSIVE REVENUE GROWTH SUPPORTED BY RENTAL & CONSTRUCTION SEGMENT



Mining Segment

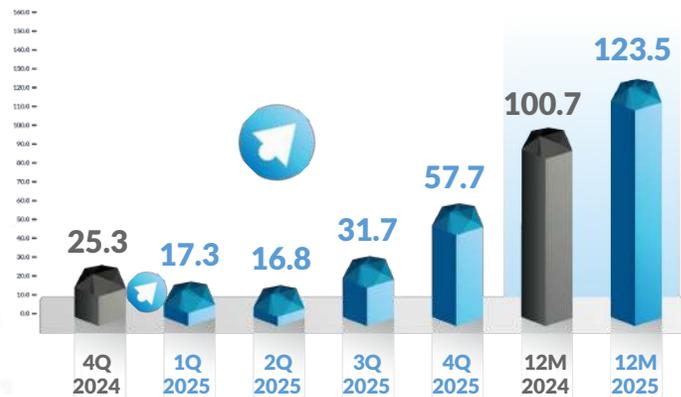
- 4Q 2025 +0.3% YoY to IDR34.8 bn
- 12M 2025 +0.1% YoY to IDR126.2 bn



in bn IDR

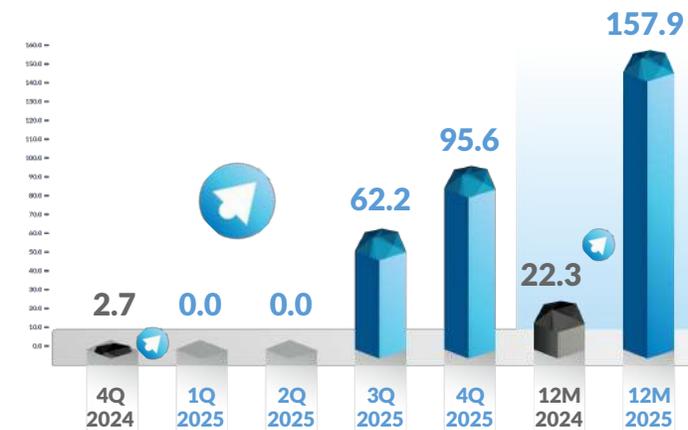
Rental Segment

- 4Q 2025 +111.0% YoY to IDR57.7 bn
- 12M 2025 +22.7% YoY to IDR123.5 bn



Construction Segment

- 4Q 2025 +3,442.6% YoY to IDR95.6 bn
- 12M 2025 +606.5% YoY to IDR157.9 bn

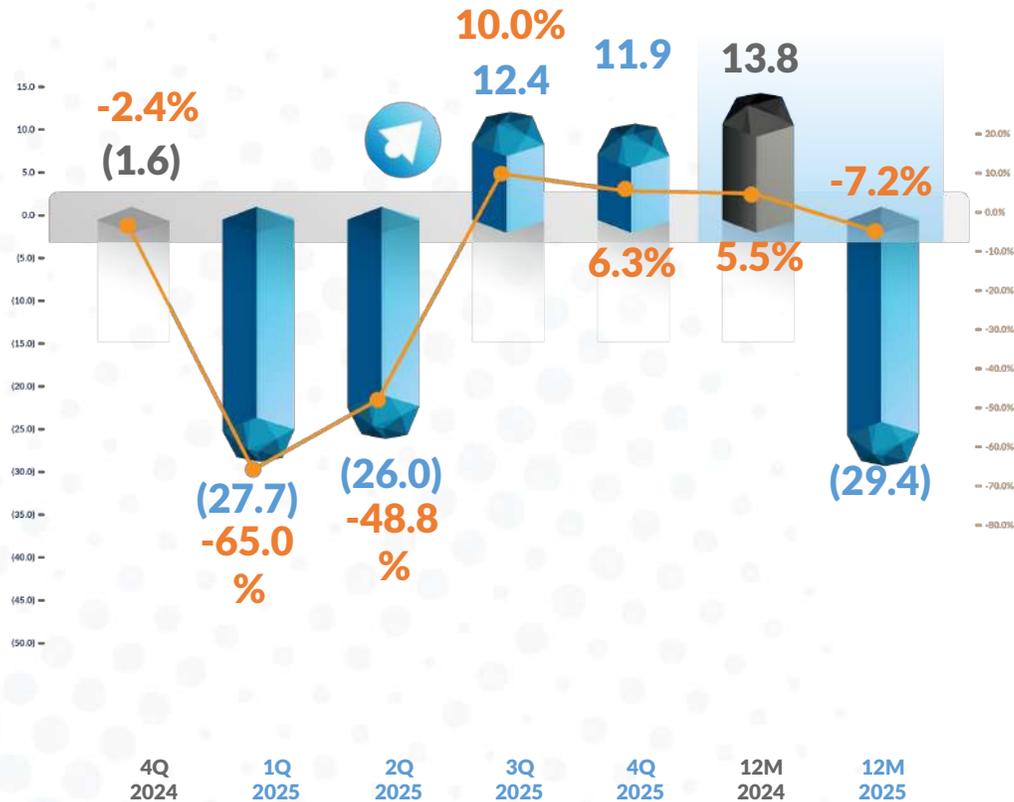


RMKO BOOKED PROFIT IN 4Q 2025



Gross Profit (loss)

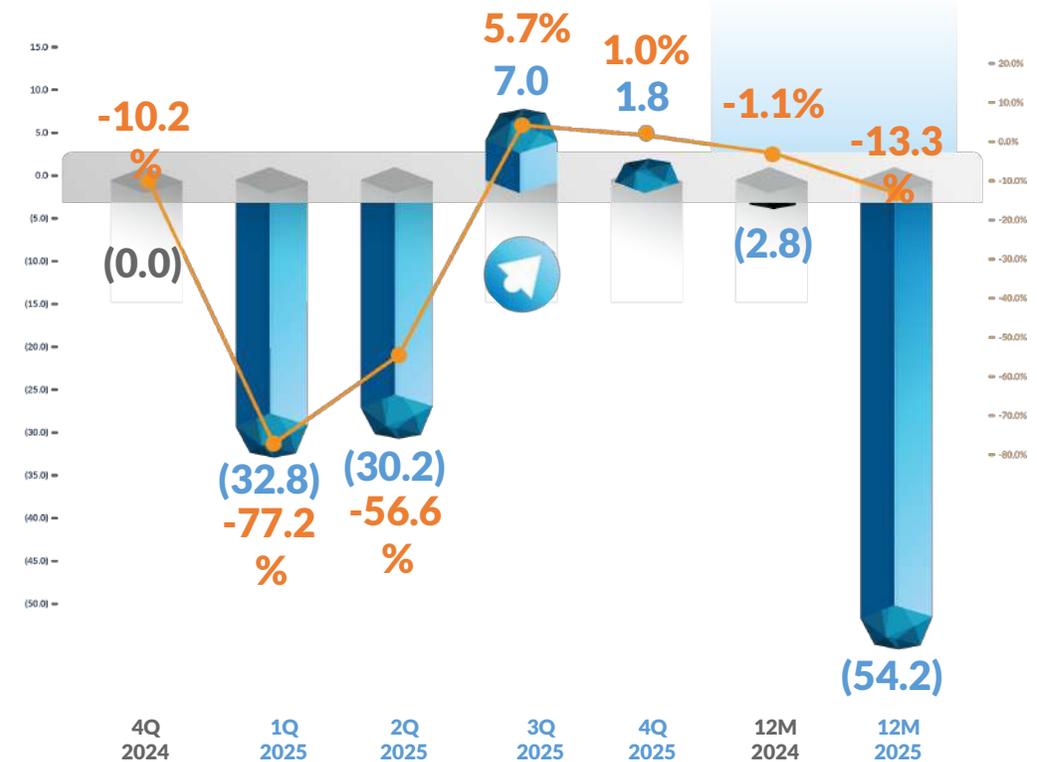
▲ 4Q 2025 +855.2% YoY to IDR11.9 bn
 12M 2025 -312.7% YoY to IDR29.4 bn



■ Gross Profit
— Gross Profit Margin (%)

EBIT

▲ 4Q 2025 +127.1% YoY to IDR1.8 bn
 12M 2025 -1,859.6% YoY to IDR-54.2 bn



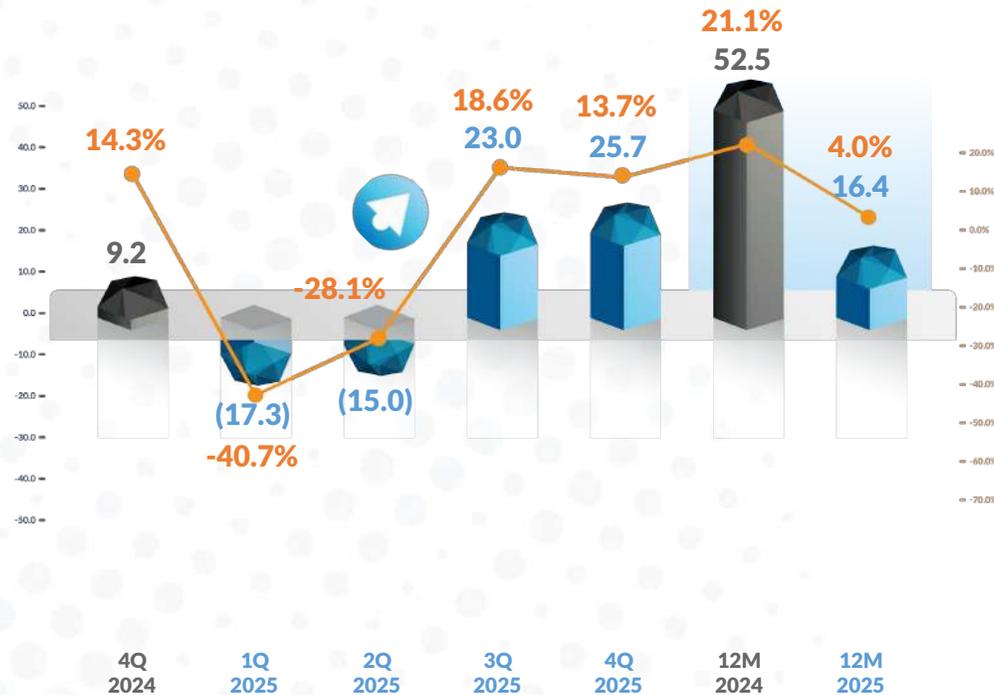
■ EBIT
— EBIT Margin (%)

122.6% YOY NET PROFIT SURGE IN Q4 2025



EBITDA

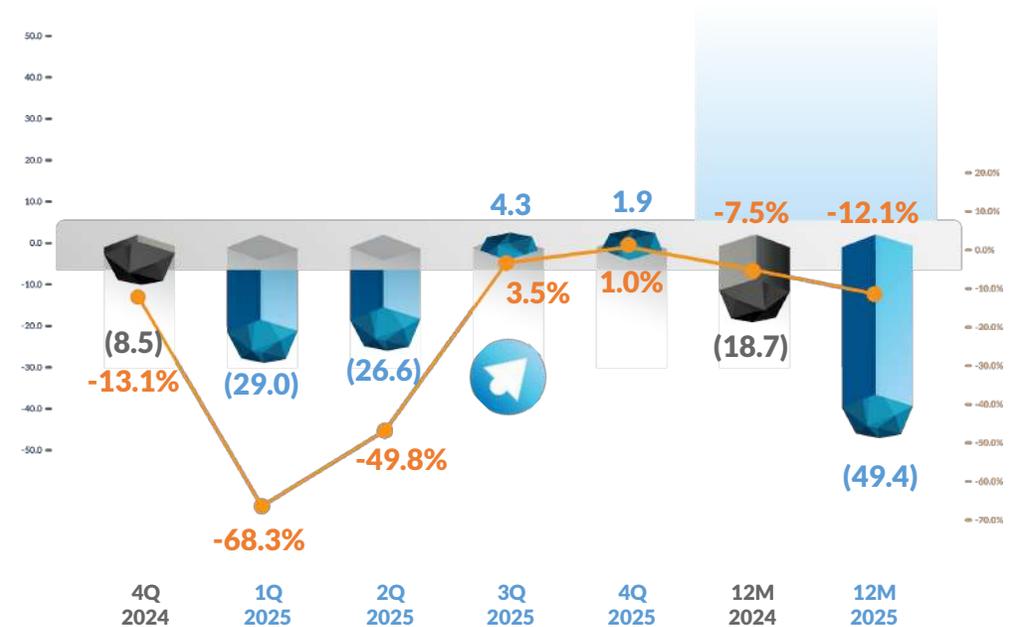
4Q 2025 +178.3% YoY to IDR25.7 bn
12M 2025 -68.7% YoY to IDR16.4 bn



■ EBITDA
— EBITDA margin

Net profit (loss)

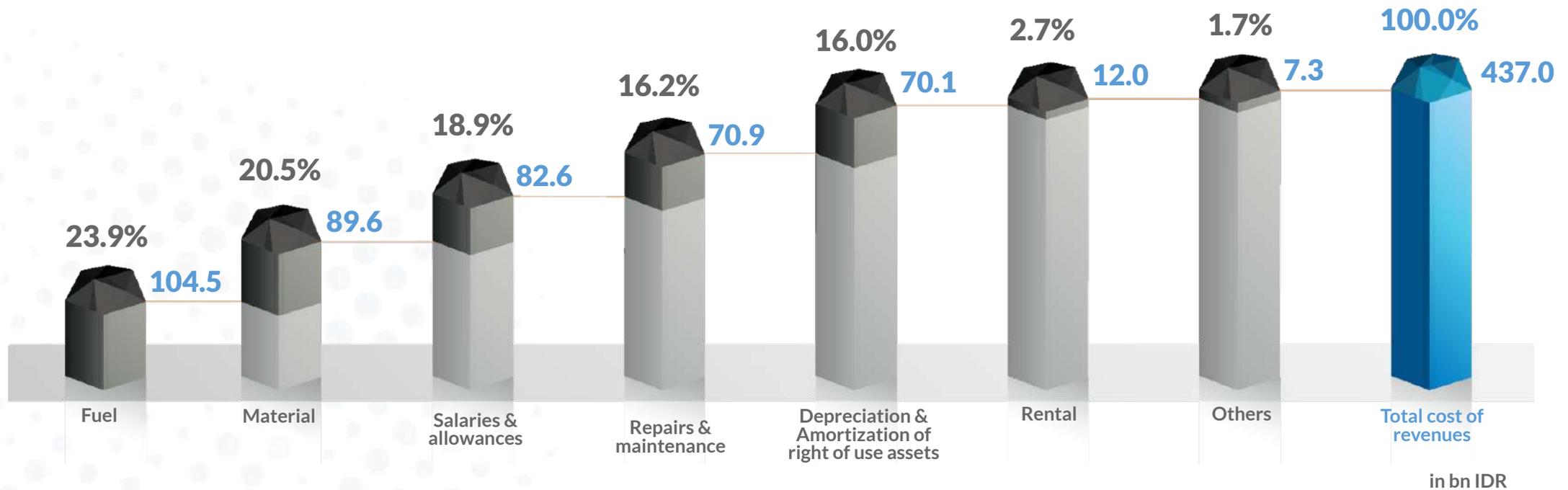
4Q 2025 +122.6% YoY to IDR1.9 bn
12M 2025 -164.5% YoY to IDR-49.4 bn



■ Net profit (loss)
— Net profit (loss) margin

in bn IDR

COST OF REVENUES BREAKDOWN FOR FULL YEAR 2025



The cost of revenues, mostly contributed by:

- Fuel
- Material
- Salaries and allowances

STRONG CAPITAL STRUCTURE MAINTAINED DURING INVESTMENT PHASE



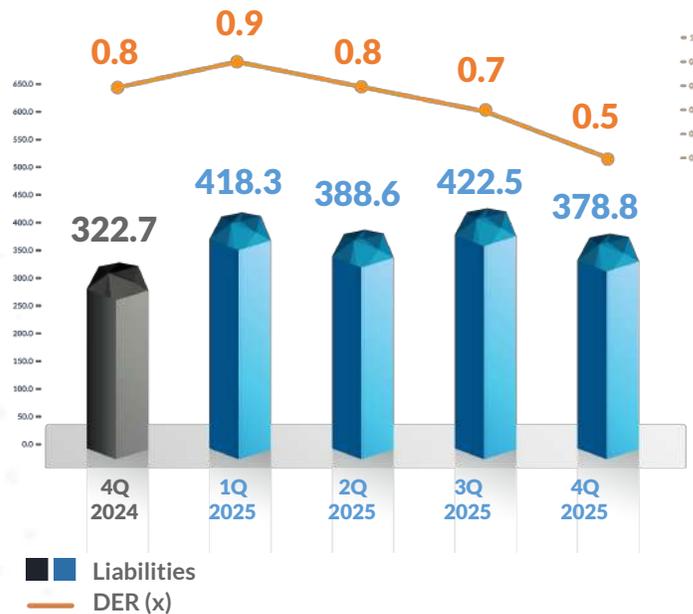
Asset

4Q 2025 +1.2% to IDR557.0 bn



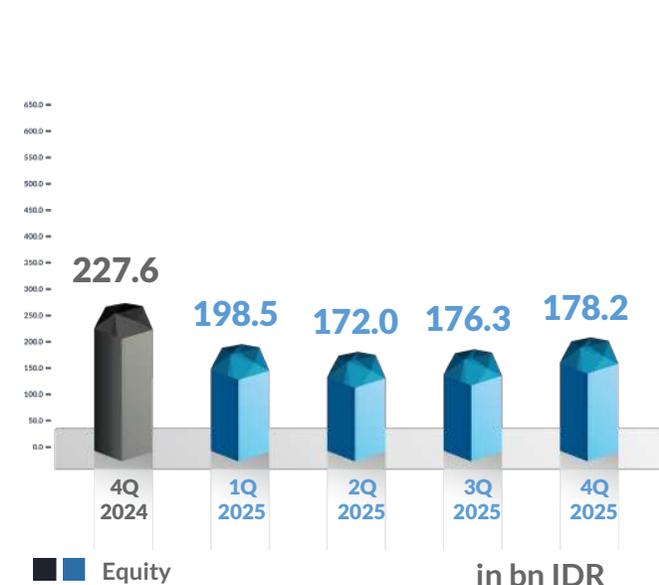
Liability

4Q 2025 +17.4% to IDR378.8 bn



Equity

4Q 2025 -21.7% to IDR178.2 bn

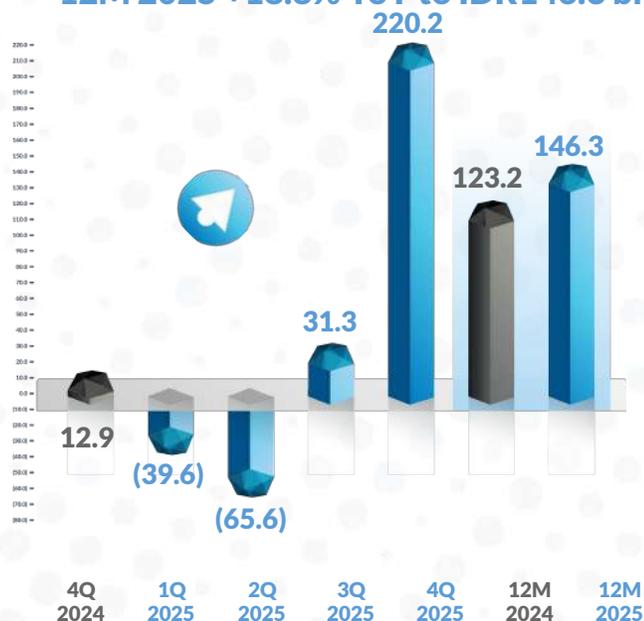


in bn IDR

SIGNIFICANT IMPROVEMENT IN OPERATING CASH FLOW IN 4Q 2025

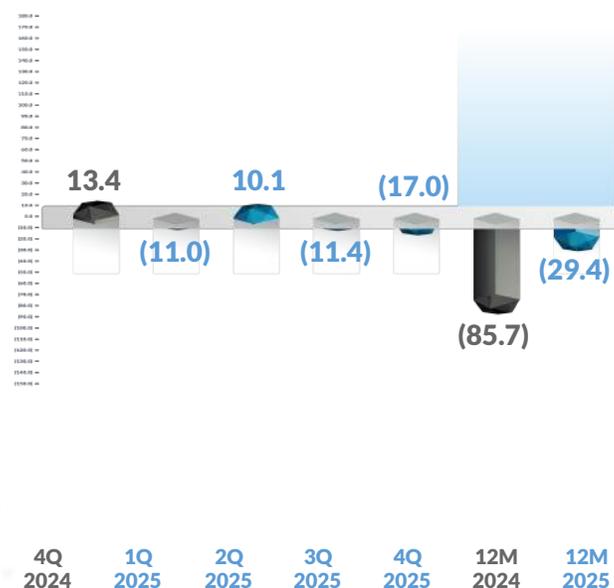
Operating

- 4Q 2025 +1,600.4% YoY to IDR220.2 bn
- 12M 2025 +18.8% YoY to IDR146.3 bn



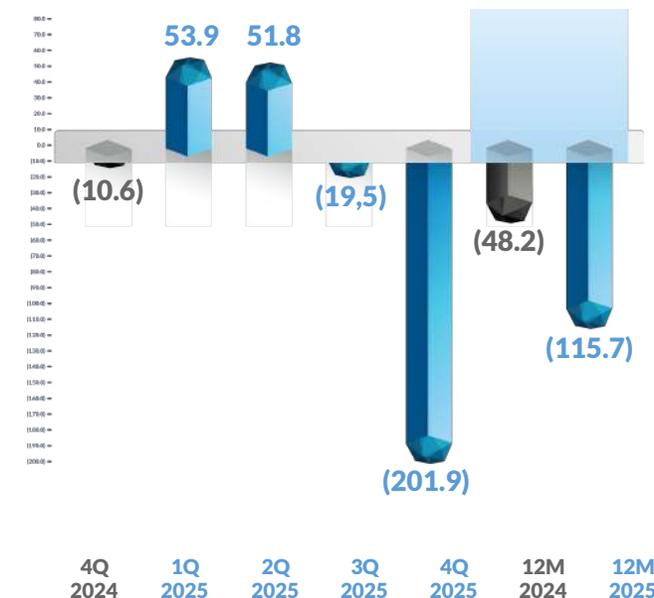
Investing

- 4Q 2025 -226.8% YoY to IDR-17.0 bn
- 12M 2025 -65.7% YoY to IDR-29.4 bn



Financing

- 4Q 2025 -1,810.5% YoY to IDR-201.9 bn
- 12M 2025 -140.3% YoY to IDR-115.7 bn



in bn IDR



Chapter 5

APPENDIX

CONSOLIDATED OPERATIONAL PERFORMANCE



(in ton, unless stated otherwise)

INDICATOR	4Q 2024	1Q 2025	2Q 2025	3Q 2025	4Q 2025	YoY (%)	12M 2024	12M 2025	YoY (%)
	a	b	c	d	e	e/a	f	g	g/f
RENTAL SEGMENT									
Downstream Hauling (ton)	12,277	86,411	181,660	242,665	281,703	2,194.6	12,277	792,439	6,354.7
Train Loading with TLS (ton)	236,677	137,071	220,304	559,235	867,274	266.4	901,800	1,783,885	97.8
3RD PARTIES MINING SERVICES									
OB Removal (bcm)	11,911	263,820	403,471	219,553	515,224	4,225.6	11,911	1,402,068	11,671.2
Coal Getting (ton)	0	13,793	121,595	76,635	162,412	N.A.	0	374,436	N.A.

CONSOLIDATED STATEMENTS OF PROFIT (LOSS)



(currency in IDR bn, unless stated otherwise)

INDICATOR	4Q 2024	1Q 2025	2Q 2025	3Q 2025	4Q 2025	Chg (%)	12M 2024	12M 2025	Chg (%)
REVENUES									
Mining services	34.7	25.2	36.5	29.6	34.8	0.3	126.1	126.2	0.1
Rental	27.3	17.3	16.8	31.7	57.7	111.0	100.7	123.5	22.7
Construction services	2.7	0.0	0.0	62.2	95.6	3,442.6	22.3	157.9	606.5
Total Operating Revenues	64.8	42.5	53.3	123.6	188.2	190.6	249.1	407.6	63.6
EXPENSES									
COGS mining services	(35.3)	(41.7)	(54.7)	(21.7)	(48.2)	36.4	(119.1)	(166.3)	39.7
COGS rental	(27.9)	(28.5)	(24.6)	(49.5)	(60.1)	115.6	(95.1)	(162.7)	71.1
COGS construction	(3.1)	0.0	0.0	(40.0)	(67.9)	2,089.0	(21.1)	(107.9)	411.2
Total COGS	(66.3)	(70.2)	(79.3)	(111.2)	(176.2)	165.7	(235.3)	(437.0)	85.7
G&A	(5.0)	(5.2)	(4.1)	(5.3)	(10.2)	102.5	(16.6)	(24.8)	49.5
Finance cost	(4.2)	(4.0)	(3.8)	(3.1)	(2.4)	(43.6)	(20.0)	(13.2)	(33.7)
Income Tax Expenses	1.9	8.0	7.4	0.8	2.5	28.7	4.1	18.8	352.3
PROFITABILITY									
Gross Profit	(1.6)	(27.7)	(26.0)	12.4	11.9	855.2	13.8	(29.4)	(312.7)
EBIT	(6.6)	(32.8)	(30.2)	7.0	1.8	127.1	(2.8)	(54.2)	(1,859.6)
EBT	(10.4)	(37.1)	(34.0)	3.5	(0.6)	94.5	(22.8)	(68.1)	(198.7)
Net Income	(8.5)	(29.0)	(26.6)	4.3	1.9	122.6	(18.7)	(49.4)	(164.5)
Comprehensive Income/Loss	(8.5)	(29.0)	(26.6)	4.3	1.9	122.6	(18.7)	(49.4)	(164.6)
EBITDA	9.2	(17.3)	(15.0)	23.0	25.7	178.3	52.5	16.4	(68.7)
Gross Profit Margin (%)	-2.4%	-65.0%	-48.8%	10.0%	6.3%		5.5%	-7.2%	
Net Margin (%)	-13.1%	-68.3%	-49.8%	3.5%	1.0%		-7.5%	-12.1%	
EBITDA Ratio (>1 x)*	2.2	(4.3)	(4.0)	7.4	10.8		2.6	1.2	

*Credit covenant: EBITDA ratio (EBITDA/Interest+principal) > 1

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION



(currency in IDR bn, unless stated otherwise)

INDICATOR	4Q 2024	1Q 2025	2Q 2025	3Q 2025	4Q 2025	Chg (%)
ASSETS						
Current Assets	129.9	145.9	133.9	149.1	111.7	(14.1)
Non Current Assets	420.4	470.9	426.7	449.7	445.4	5.9
Total Asset	550.3	616.8	560.6	598.8	557.0	1.2
LIABILITY						
Current Liabilities	224.8	329.5	326.8	375.3	343.2	52.7
Non Current Liabilities	98.0	88.8	61.8	47.2	35.7	(63.6)
Total Liabilities	322.7	418.3	388.6	422.5	378.8	17.4
EQUITY						
Equity	227.6	198.5	172.0	176.3	178.2	(21.7)
Total Liabilities & Equity	550.3	616.8	560.6	598.8	557.0	1.2

RMKO MEETS THE MINIMUM REQUIREMENTS OF CREDIT COVENANT



(currency in IDR bn, unless stated otherwise)

INDICATOR	4Q 2024	1Q 2025	2Q 2025	3Q 2025	4Q 2025	Chg (%)
FINANCIAL DEBT SEGMENT						
Short Term Debt	95.6	88.5	75.1	69.1	60.4	(36.8)
Long Term Debt	97.5	88.3	61.4	46.8	35.1	(64.0)
Total Financial Debt	193.1	176.9	136.5	115.9	95.5	(50.5)

Short Term Debt

63.2%

Long Term Debt

36.8%

FINANCIAL RATIO	4Q 2024	1Q 2025	2Q 2025	3Q 2025	4Q 2025
DER (x)	0.8	0.9	0.8	0.7	0.5
Current Ratio (x)	0.6	0.4	0.4	0.4	0.3
ROA (%)	(3.4)	(10.6)	(11.4)	(10.0)	(8.9)
ROE (%)	(8.2)	(33.1)	(37.1)	(33.9)	(27.7)
Net Gearing (x)	0.8	0.9	0.8	0.6	0.5
EBITDA/(interest+principal)	2.63	1.57	(0.23)	(0.00)	(1.24)
Non-trade receivables*	67.8	70.1	28.8	24.1	1.6

*Credit covenant:

1. DER max 2.5 time
2. Non-trade receivables related parties (max IDR196.0 billion)

CONSOLIDATED STATEMENTS OF CASH FLOW



(currency in bn IDR, except stated otherwise)

INDICATOR	4Q 2024	1Q 2025	2Q 2025	3Q 2025	4Q 2025	Chg (%)	12M 2024	12M 2025	Chg (%)
CASH FLOW									
Cash flows from operating	12.9	(39.6)	(65.6)	31.3	220.2	1,600.4	123.2	146.3	18.8
Cash flows from investing activities	13.4	(11.0)	10.1	(11.4)	(17.0)	(226.8)	(85.7)	(29.4)	(65.7)
Cash flows from financing activities	(10.6)	53.9	51.8	(19.5)	(201.9)	(1,810.5)	(48.2)	(115.7)	(140.3)
Net increase in cash and cash equivalents	15.8	3.3	(3.7)	0.3	1.2	(92.2)	(10.7)	1.2	110.9
Cash and cash Equivalents at beginning of year	3.5	3.6	6.9	3.2	3.5	0.7	14.3	3.6	(74.9)
Cash and cash Equivalents at end of period	19.3	6.9	3.2	3.5	4.7	(75.4)	3.6	4.7	32.5
Cash and banks	5.1	7.0	5.0	5.0	5.6	10.0	5.1	5.6	10.0
Bank overdraft	(1.5)	(0.0)	(1.8)	(1.5)	(0.9)	42.0	(1.5)	(0.9)	(42.0)



Thank You



Wisma RMK 3rd Floor
Jalan Puri Kencana Blok M4 No.1
Kembangan, Jakarta Barat,
Jakarta 11610
E:rmk@ptrmk.com
T:+62 21-5822-555



rmko.co.id



PT Royaltama Mulia Kontraktorindo Tbk

