



CORPORATE PRESENTATION

1Q 2026 PERFORMANCE

PT Royaltama Mulia Kontraktorindo Tbk

Optimizing Assets, Accelerating Momentum.



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AGENDA



01

COMPANY
PROFILE

02

STRATEGY &
OUTLOOK

03

OPERATIONAL
PERFORMANCE

04

FINANCIAL
PERFORMANCE

05

APPENDIX



Chapter 1

COMPANY PROFILE



FROM MINING CONTRACTOR TO INTEGRATED ENERGY LOGISTICS LEADER



2017

Launched first mining project at TBBE IUP providing full-scope services (South Sumatra).

2019

Successfully developed critical infrastructure Train Loading Station (TLS)

2020

Successfully developed supporting infrastructure, including PIT 3 facilities, bridges, and the initiation of heavy equipment rental services.

2021

Commenced the 38-km dedicated coal hauling road project, linking major concessions (PTBA, DBU, and WSL IUPs) to the RMKE Loading Station.

2022

Appointed as the primary operator for train coal loading (TLS) and crushing operations at RMKE Loading Station.

2023

Public Listing (IPO)

2024

Finalized dedicated transportation on roads for WSL and DBU IUPs.

2025

Finalized dedicated transportation on roads for WSL and DBU IUPs.

2026

New management team

EGMS approves rights issue program

RMKI's commitment to exercise rights worth IDR 107.9 billion



WHY INVEST in RMKO



01

Strategic
Assets Location

02

Integrated
Mining Service

03

Affiliated with
PT RMK Energy
Tbk

04

New and
Big Fleets

05

Solid Balance Sheet
DER 0.48 time*

*1Q 2026 Performance

06

High Safety
Standard
Zero fatality

07

Long Track Record
Experienced &
Professional
Management

08

Good Corporate
Governance
Implementing
good mining
practices



COMPETITIVE ADVANTAGE



Affiliated with PT RMK Energy Tbk,
providing an integrated coal logistics solution



01

Partnership with PT Kereta Api Indonesia (KAI) in South Sumatera



02

Owning 38 km of coal *hauling road*



03

Having *Train Loading System (TLS)*



04

Holding mining permits



05

Competent team



06

New & big fleets



OUR SERVICES



01

Infrastructure Preparation

- Mining infrastructure
- Emplacement infrastructure



02

Mining

- Survey and exploration
- Mine modelling and design
- Overburden removal
- Coal getting



03

Hauling

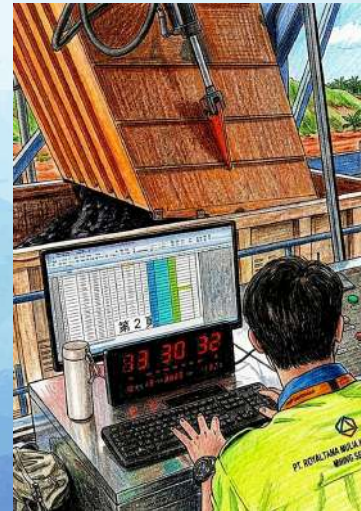
- Hauling road construction
- Coal hauling



04

Emplacement Services

- Stockpile management
- Coal crushing
- Train Loading System (TLS)



05

Reclamation Ex-Mining Area

- Top soil spreading
- Revegetation



06

Rental

- Heavy equipment rental
- Workshop
- Warehouse



MANAGEMENT TEAM



- 1 VINCENT SAPUTRA
President Commissioner
- 2 ROKHMAD SUNANTO
Independent Commissioner
- 3 WILLIAM SAPUTRA
Chief Executive Officer
- 4 DANIEL YOSA
Chief Operating Officer
- 5 ELBERT
Chief Financial Officer





Chapter 2

STRATEGY & OUTLOOK

CORPORATE STRATEGY



01

Developing infrastructure

02

Optimizing the potential of coal mining services

03

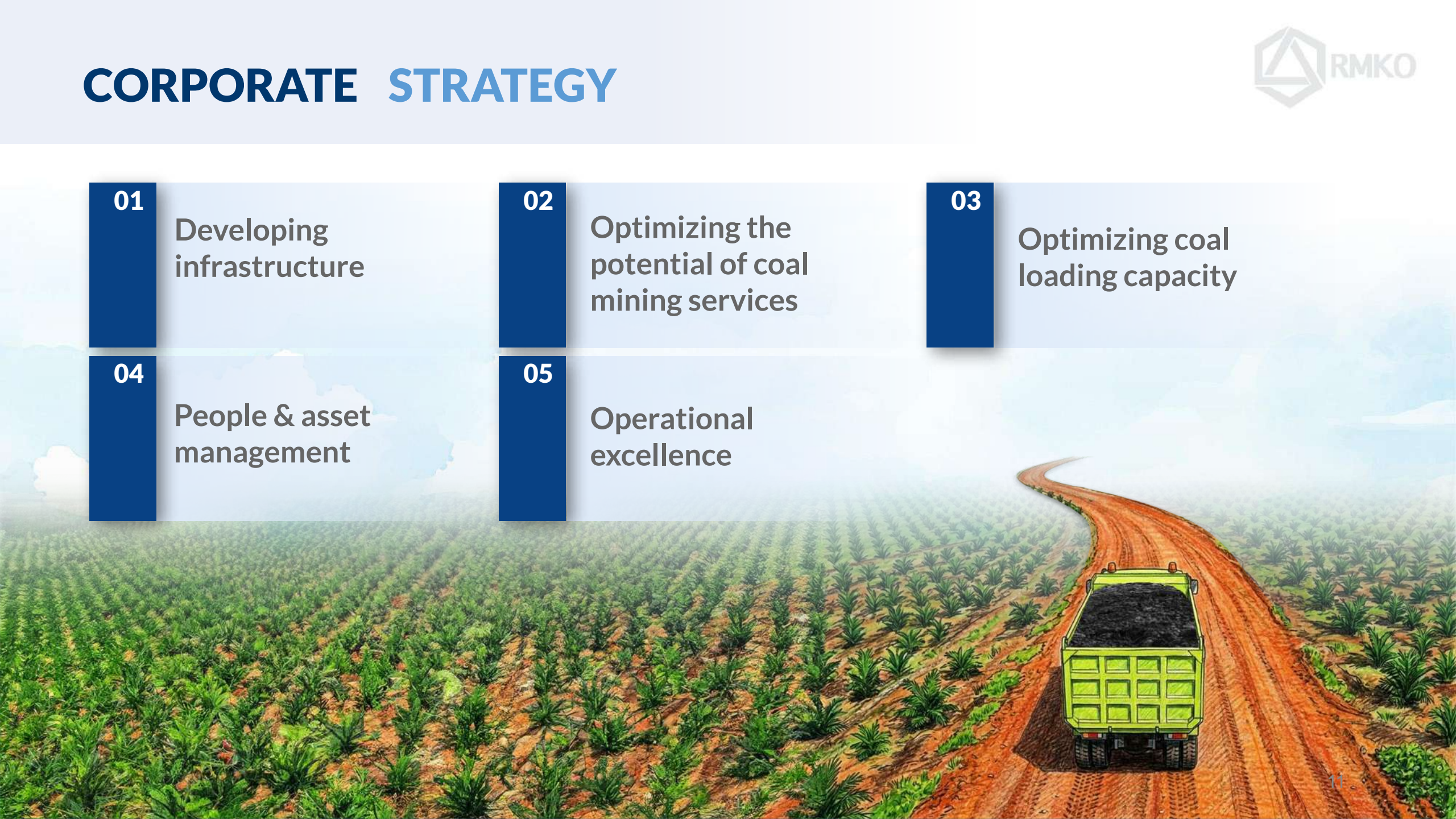
Optimizing coal loading capacity

04

People & asset management

05

Operational excellence



MILESTONE IN 2026



01

New management team

02

EGMS approves rights issue program

03

RMKI's commitment to exercise rights worth IDR 107.9 billion

04

RMKO has officially broken ground on the Group's second TLS

ONGOING PROJECT ACTIVITY

Construction progress of TLS 2:

starting from land clearing, currently still in the foundation casting stage, progress of cut and fill for road diversion, KPL & scraper works, and bridge construction.



ONGOING PROJECT ACTIVITY



Progress

Upgrade of the coal hauling road using **CTRB (Cement Treated Recycling Base)** to improve road durability and maintain hauling truck performance in support of production





Chapter 3

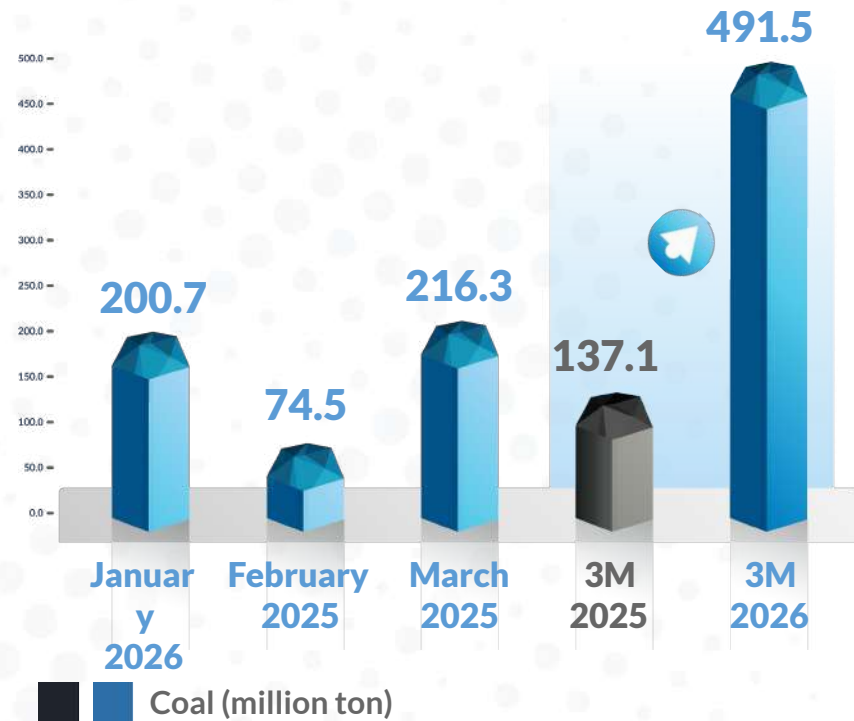
OPERATIONAL PERFORMANCE

STRATEGIC LOGISTICS INFRASTRUCTURE DRIVING MULTI-FOLD VOLUME GROWTH



Train Loading Volume

📈 1Q 2026 +258.6% YoY to 491,5 thousand ton



TLS Performance

Recorded a massive 3.59x YoY increase in volume through the Train Loading Station (TLS) facility, signaling strong operational momentum

Strategic Infrastructure Moat

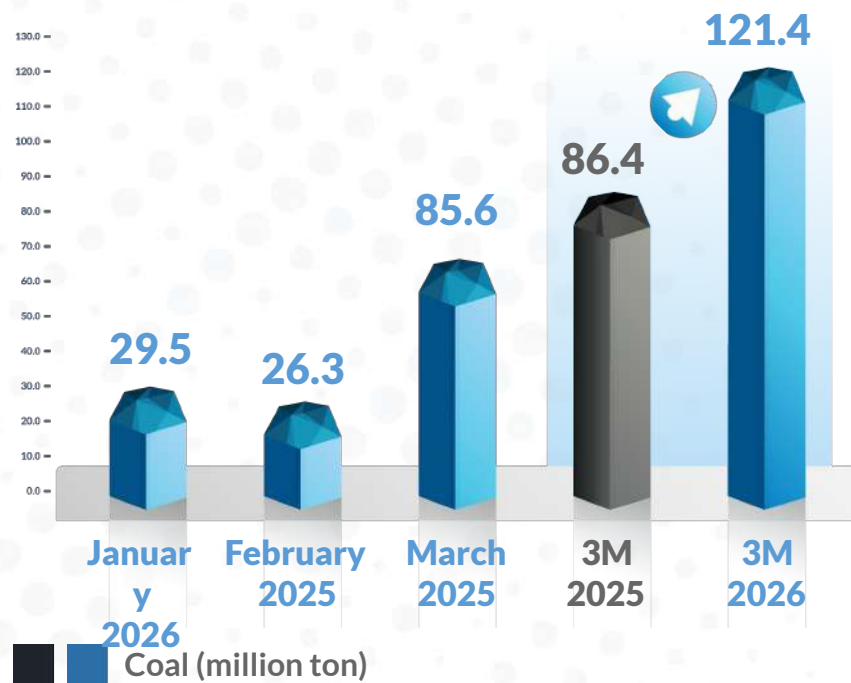
TLS volumes were further bolstered by third-party hauling activities utilizing infrastructure, underscoring the strategic value and integrated nature of the company's assets.

SCALING UP HEAVY EQUIPMENT & TRANSPORTATION SEGMENTS



Downstream Hauling Volume

📈 1Q 2026 +40.5% YoY to 121.4 thousand ton



Robust Hauling Road Expansion

Achieved a 40.5% YoY growth in direct hauling road volume, increasing from 86.4 thousand tons to 121.4 thousand tons.

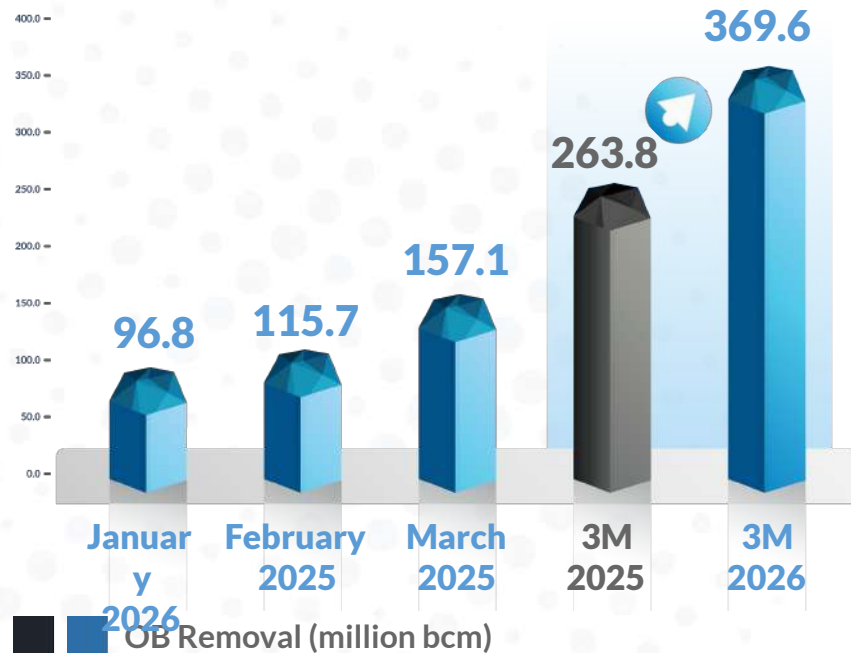
The Heavy Equipment Rental & Transportation segment continues to serve as a primary growth engine, driven by increased utilization and infrastructure efficiency.

CAPTURING OPPORTUNITIES IN THIRD-PARTY CONTRACTS



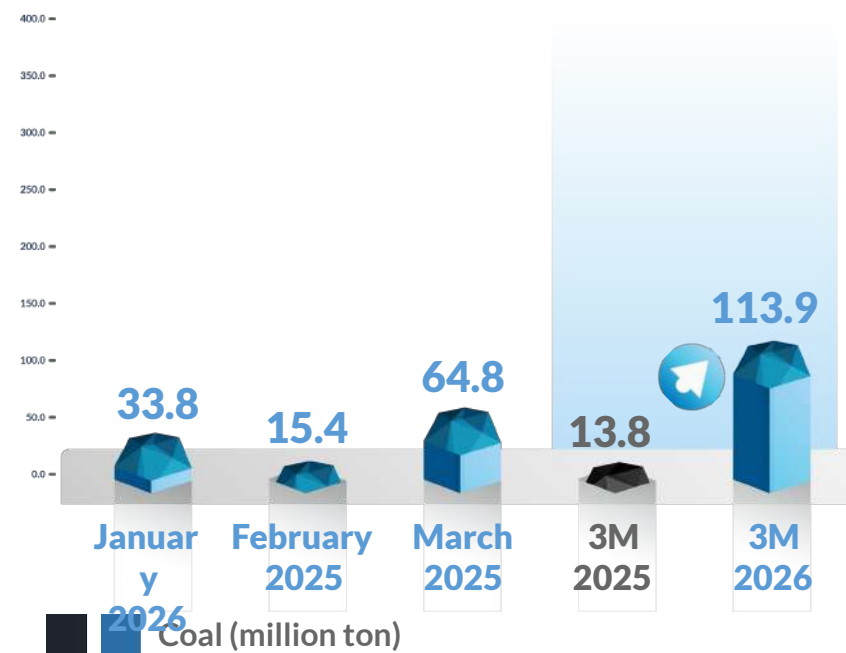
Third Parties' OB Removal

▲ 1Q 2026 +40.1% YoY to 369.6 thousand bcm



Third Parties' Coal Getting

▲ 1Q 2026 +725.9% YoY to 113.9 thousand ton



Diversified Client Portfolio

Successfully expanded mining services to third-party clients (RMKE partners since 2025), diversifying revenue streams and reducing dependency on internal projects.

Chapter 4

FINANCIAL PERFORMANCE

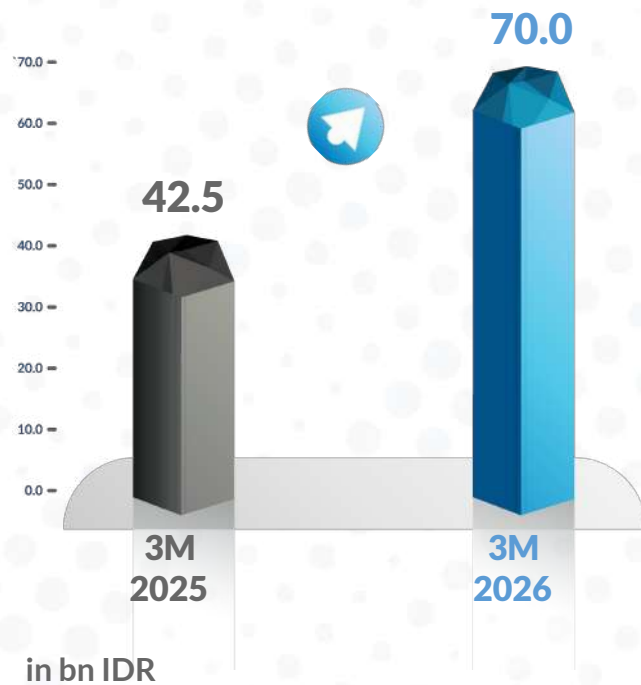


ROBUST GROWTH DRIVEN BY INFRASTRUCTURE MONETIZATION



Operating Revenue

📈 1Q 2026 +64.6% YoY to IDR70.0bn



Strong Top-Line Growth

Revenue surged 64.6% YoY to Rp70 billion, fueled by the successful monetization of integrated infrastructure and increased service utilization.

Heavy Equipment Rental Momentum

The segment recorded significant growth, capitalized by the full operational integration of the Group's proprietary hauling road which commenced in 2025.

Operating revenue segment contribution:

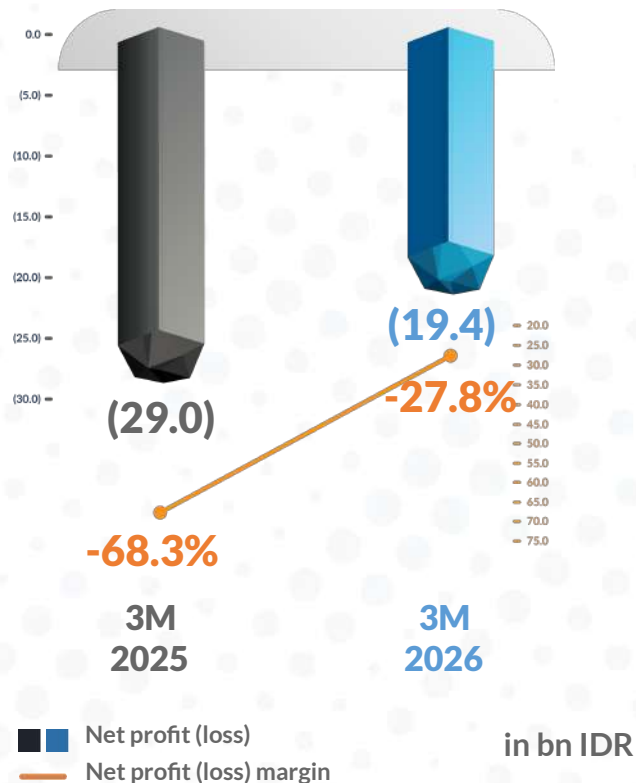
- Mining 25.4%
- Rental 41.2%
- Construction 33.4%

INFRASTRUCTURE-LED GROWTH, IMPROVED BOTTOM-LINE PERFORMANCE



Net profit (loss)

▲ 1Q 2026 +33.1% YoY to IDR-19.4 bn



Improved Bottom-Line Performance

Successfully narrowed net loss to Rp19.4 billion (from Rp29.0 billion in the same period last year), signaling a clear path toward profitability as operations scale.

Infrastructure-Led Growth

The ongoing construction projects are expected to serve as long-term catalysts for volume growth and margin improvement in the coming quarters.

H2 Performance Peak

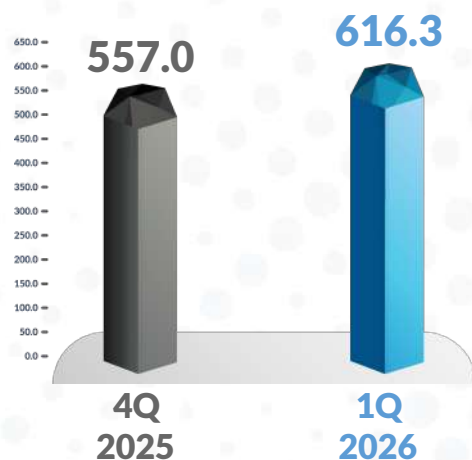
Historical data indicates that RMKO's financial and operational peaks typically occur in the second half of the year (H2), suggesting significant upside potential for the remainder of 2026.

- RKAB Clarity: Performance outlook is bolstered by administrative clarity regarding the RKAB (Work Plan and Budget).
- Favorable Weather: Transition to drier weather is expected to accelerate operational output in the coming months.

MAINTAINING A LOW-LEVERAGE PROFILE FOR SUSTAINABLE GROWTH

Asset

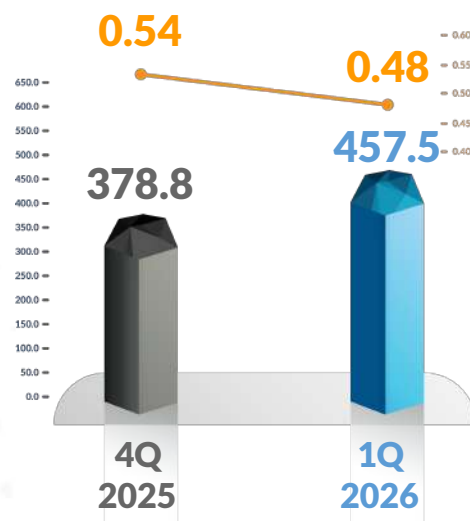
1Q 2026 **10.6%** to IDR616.3 bn



■ Asset

Liability

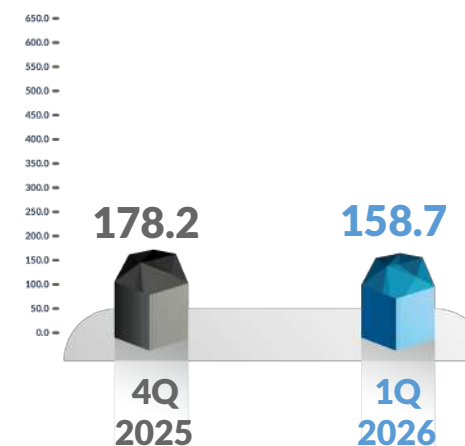
1Q 2026 **+20.8%** to IDR457.5 bn



■ Liabilities

Equity

1Q 2026 **-10.9%** to IDR158.7 bn



■ Equity

in bn IDR

Prudent Capital Structure

- Successfully reduced total financial debt by 20.5% YoY
- Maintained a lean and healthy balance sheet with a DER of 0.48x.

SIGNIFICANT DE-LEVERAGING & INTEREST SAVINGS



(currency in IDR bn, unless stated otherwise)

INDICATOR	4Q 2025	1Q 2026	Chg (%)
FINANCIAL DEBT SEGMENT			
Short Term Debt	60.4	47.7	(21.0)
Long Term Debt	35.1	28.2	(19.8)
Total Financial Debt	95.5	75.9	(20.5)

Short Term Debt
62.9%

Long Term Debt
37.1%

FINANCIAL RATIO	4Q 2025	1Q 2026
DER (x)	0.54	0.48

*Credit covenant: DER max 2.5 time

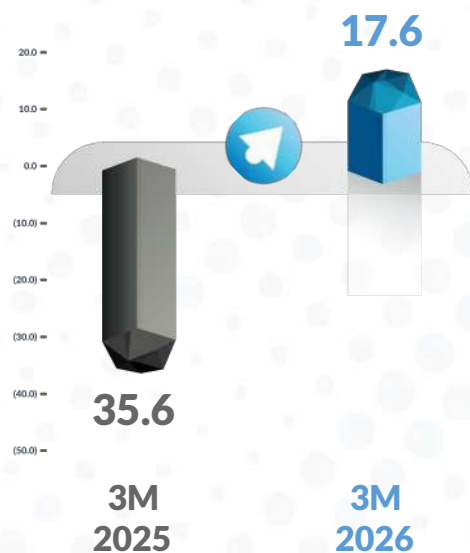
Interest Expense Efficiency

Lower debt levels led to a massive **51.3% YoY decrease** in interest expenses, directly contributing to improved bottom-line margins.

SIGNIFICANT IMPROVEMENT IN OPERATING CASH FLOW IN 1Q 2026

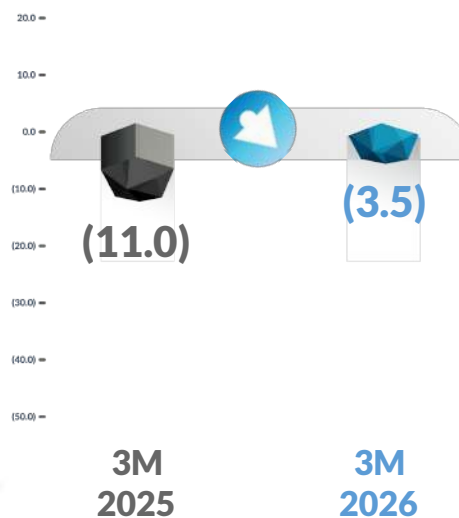
Operating

📈 1Q 2026 +149.6% YoY to IDR17.6 bn



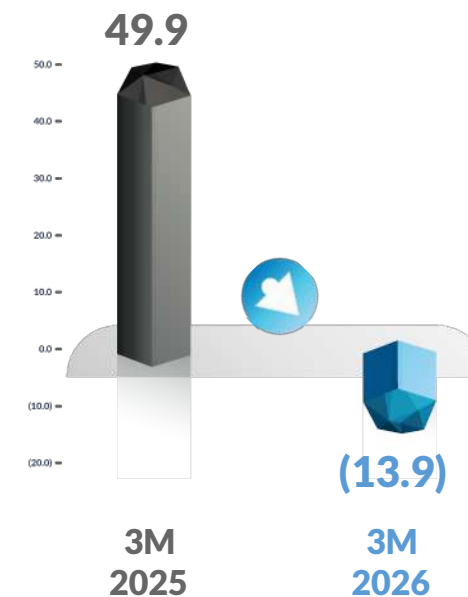
Investing

1Q 2026 -68.3% YoY to IDR-3.5 bn



Financing

1Q 2026 -127.8% YoY to IDR-13.9 bn



in bn IDR

Significant Cash Flow Turnaround

Successfully recorded a positive Operating Cash Flow of Rp17.6 billion, a major recovery compared to the negative Rp35.6 billion in the same period last year.



Chapter 5

APPENDIX

CONSOLIDATED OPERATIONAL PERFORMANCE



(in ton, unless stated otherwise)

INDICATOR	JANUARY 2026	FEBRUARY 2026	MARCH 2026	3M 2025	3M 2026	YoY (%)
	a	b	c	d	e	e/d
RENTAL SEGMENT						
Downstream Hauling (ton)	29,528	26,283	65,606	86,411	121,417	40.5
Train Loading with TLS (ton)	200,748	74,467	216,300	137,071	491,515	258.6
3RD PARTIES MINING SERVICES						
OB Removal (bcm)	96,831	115,673	157,103	263,820	369,607	40.1
Coal Getting (ton)	33,764	15,384	64,764	13,793	113,912	725.9

CONSOLIDATED STATEMENTS OF PROFIT (LOSS)

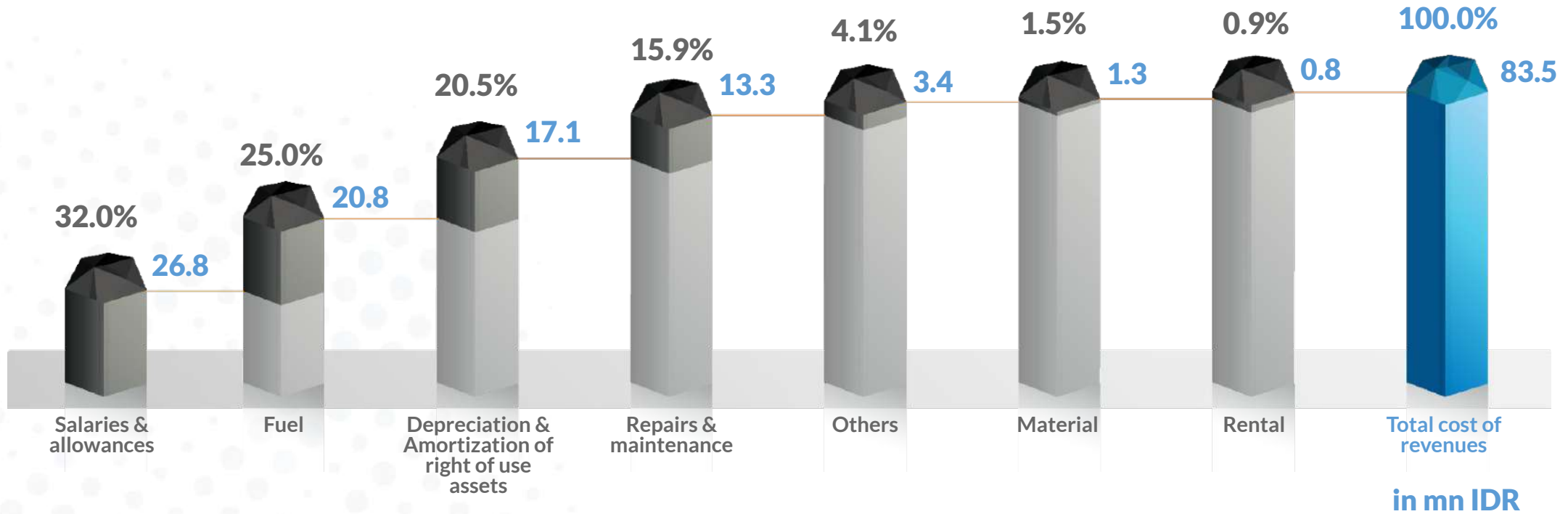


(currency in IDR bn, unless stated otherwise)

INDICATOR	1Q 2025	1Q 2026	Chg (%)	3M 2025	3M 2026	Chg (%)
REVENUES						
Mining services	25.2	17.8	(29.4)	25.2	17.8	(29.4)
Rental	17.3	28.8	66.7	17.3	28.8	66.7
Construction services	0.0	23.4	N.A	0.0	23.4	N.A.
Total Operating Revenues	42.5	70.0	64.6	42.5	70.0	64.6
EXPENSES						
COGS mining services	(41.7)	(30.2)	(27.5)	(41.7)	(30.2)	(27.5)
COGS rental	(28.5)	(48.8)	71.1	(28.5)	(48.8)	71.1
COGS construction	0.0	(4.5)	N.A.	0.0	(4.5)	N.A.
Total COGS	(70.2)	(83.5)	19.0	(70.2)	(83.5)	19.0
G&A	(5.2)	(9.7)	88.7	(5.2)	(9.7)	88.7
Finance cost	(4.0)	(1.9)	(51.3)	(4.0)	(1.9)	(51.3)
Income Tax Expenses	8.0	7.2	(10.8)	8.0	7.2	(10.8)
PROFITABILITY						
Gross Profit	(27.7)	(13.5)	51.3	(27.7)	(13.5)	51.3
EBIT	(32.8)	(23.2)	29.3	(32.8)	(23.2)	29.3
EBT	(37.1)	(26.6)	28.2	(37.1)	(26.6)	28.2
Net Income	(29.0)	(19.4)	33.1	(29.0)	(19.4)	33.1
Comprehensive Income/Loss	(29.0)	(19.4)	33.1	(29.0)	(19.4)	33.1
EBITDA	(17.3)	(3.8)	78.3	(17.3)	(3.8)	78.3
Gross Profit Margin (%)	-65.0%	-19.2%		-65.0%	-19.2%	
Net Margin (%)	-68.3%	-27.8%		-68.3%	-27.8%	
EBITDA Ratio (>1 x)*	(4.3)	(1.9)		(4.3)	(1.9)	

*Credit covenant: EBITDA ratio (EBITDA/Interest+principal) >1

COST OF REVENUES BREAKDOWN FOR 1Q 2026



The cost of revenues, mostly contributed by:

- Salaries and allowances
- Fuel
- Depreciation

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION



(currency in IDR bn, unless stated otherwise)

INDICATOR	4Q 2025	1Q 2026	Chg (%)
ASSETS			
Current Assets	111.7	139.4	24.9
Non Current Assets	445.5	476.9	7.1
Total Asset	557.0	616.3	10.6
LIABILITY			
Current Liabilities	343.2	428.8	25.0
Non Current Liabilities	35.7	28.7	(19.5)
Total Liabilities	378.8	457.5	20.8
EQUITY			
Equity	178.2	158.7	(10.9)
Total Liabilities & Equity	557.0	616.3	(10.6)

CONSOLIDATED STATEMENTS OF CASH FLOW



(currency in bn IDR, except stated otherwise)

INDICATOR	1Q 2025	1Q 2026	Chg (%)	3M 2025	3M 2026	Chg (%)
CASH FLOW						
Cash flows from operating	(35.6)	17.6	149.6	(35.6)	17.6	149.6
Cash flows from investing activities	(11.0)	(3.5)	(68.3)	(11.0)	(3.5)	(68.3)
Cash flows from financing activities	49.9	(13.9)	(127.8)	49.9	(13.9)	(127.8)
Net increase in cash and cash equivalents	3.3	0.3	(91.7)	3.3	0.3	(91.7)
Cash and cash Equivalents at beginning of year	3.6	4.7	32.5	3.6	4.7	32.5
Cash and cash Equivalents at end of period	6.9	5.0	(27.3)	6.9	5.0	(27.3)
Cash and banks	7.0	5.7	(18.0)	7.0	5.7	(18.0)
Bank overdraft	(0.0)	(0.7)	(1,357.8)	(0.0)	(0.7)	1,357.8



Thank You



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