RMKO

CORPORATE PRESENTATION

2Q 2026 PERFORMANCE

PT Royaltama Mulia Kontraktorindo Tbk

Optimizing Assets, Accelerating Momentum.

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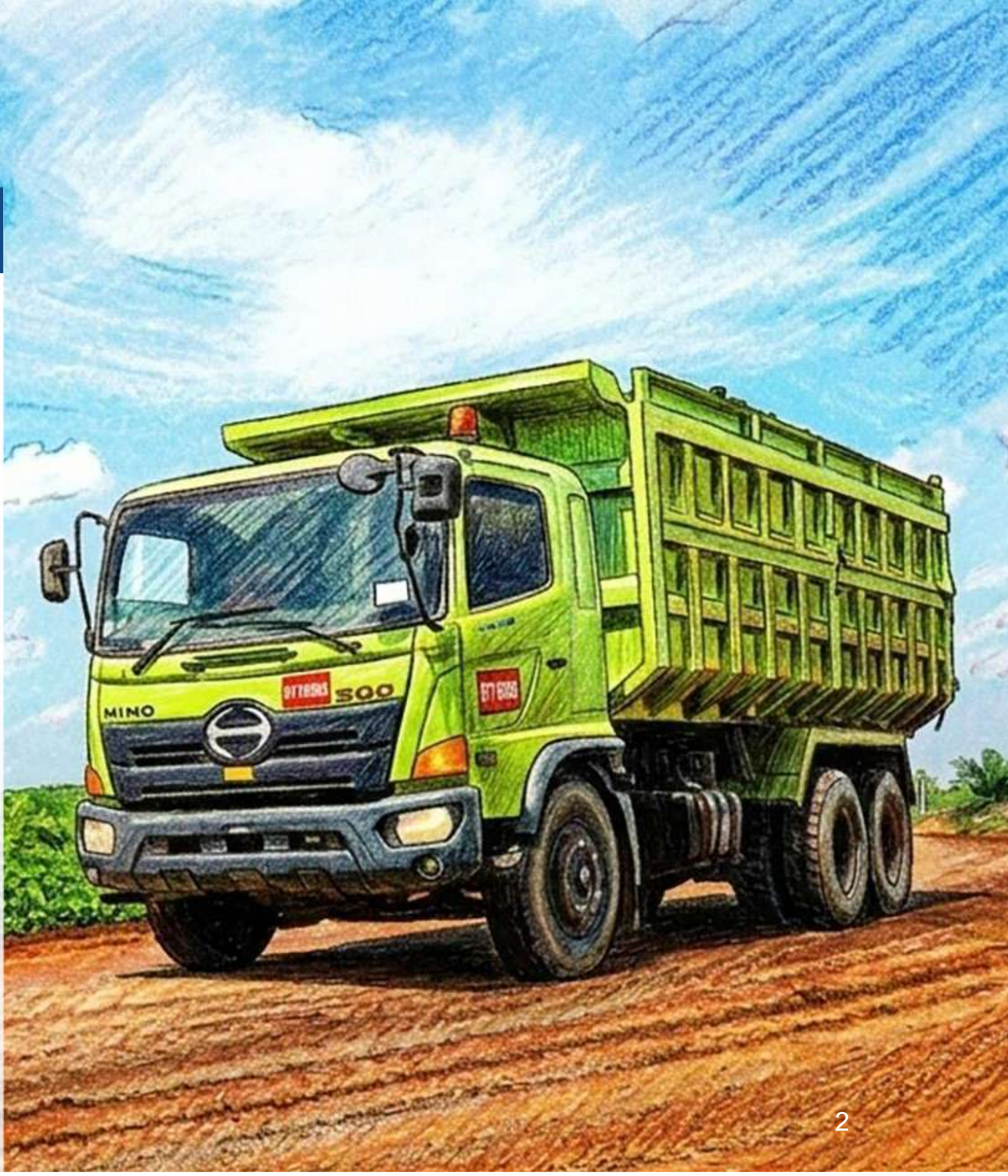


AGENDA

01 **COMPANY PROFILE**

02 **STRATEGY & OUTLOOK**

03 **OPERATIONAL PERFORMANCE**

04 **FINANCIAL PERFORMANCE**

05 **APPENDIX**

Chapter 1

COMPANY PROFILE

FROM MINING CONTRACTOR
TO INTEGRATED ENERGY LOGISTICS LEADER

2017
Launched first mining project at TBBE IUP providing full-scope services (South Sumatra).

2019
Successfully developed critical infrastructure Train Loading Station (TLS)

2020
Successfully developed supporting infrastructure, including PIT 3 facilities, bridges, and the initiation of heavy equipment rental services.

2021
Commenced the 38-km dedicated coal hauling road project, linking major concessions (PTBA, DBU, and WSL IUPs) to the RMKE Loading Station.

2022
Appointed as the primary operator for train coal loading (TLS) and crushing operations at RMKE Loading Station.

2023
Public Listing (IPO)

2024
Finalized dedicated transportation roads for WSL and DBU IUPs.

2025
Finalized dedicated transportation roads for WSL and DBU IUPs.

2026
Right Issue I Raising Rp114.3 Billions

COMPANY STRUCTURE OVERVIEW

PT RMK Investama	Vincent Saputra	Public
73.082%	0.002%	26.916%

RMKO

ROKT	RMBE
99.99%	99.99%

ROKT: Royaltama Mulia Konstruksi, RMBE: Royaltama Mulia Beton

Per July 2026, after RIght Issue period

WHY INVEST in RMKO

RMKO

01
Strategic Assets Location

02
Integrated Mining Service

03
Affiliated with PT RMK Energy Tbk

04
New and Big Fleets

05
Solid Balance Sheet DER 0.45 time*

*2Q 2026 Performance

06
High Safety Standard Zero fatality

07
Long Track Record Experienced & Professional Management

08
Good Corporate Governance Implementing good mining practices

COMPETITIVE **ADVANTAGE**

Affiliated with PT RMK Energy Tbk, **providing an integrated coal logistics solution**

01

Partnership with **PT Kereta Api Indonesia (KAI) in South Sumatera**

02

Owning 38 km of coal *hauling road*

03

Having *Train Loading System* (TLS)

04

Holding mining permits

05

Competent team

06

New & big fleets

OUR SERVICES

RMKO

01

Infrastructure Preparation

- Mining infrastructure
- Emplacement infrastructure

02

Mining

- Survey and exploration
- Mine modelling and design
- Overburden removal
- Coal getting

03

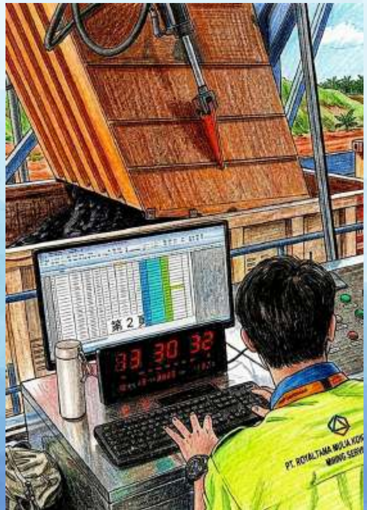
Hauling

- Hauling road construction
- Coal hauling

04

Emplacement Services

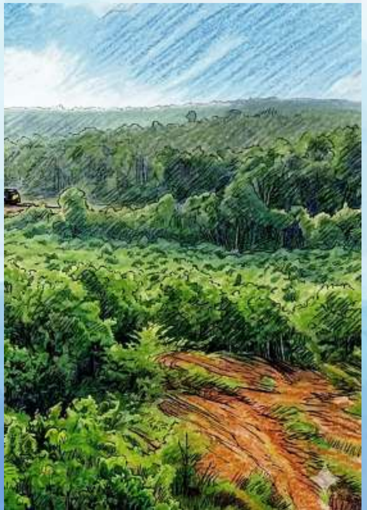
- Stockpile management
- Coal crushing
- Train Loading System (TLS)



05

Reclamation Ex-Mining Area

- Top soil spreading
- Revegetation



06

Rental

- Heavy equipment rental
- Workshop
- Warehouse

MANAGEMENT TEAM

1. **VINCENT SAPUTRA**
   President Commissioner
2. **ROKHMAD SUNANTO**
   Independent Commissioner
3. **WILLIAM SAPUTRA**
   Chief Executive Officer
4. **DANIEL YOSA**
   Chief Operating Officer
5. **ELBERT**
   Chief Financial Officer

Chapter 2

STRATEGY & OUTLOOK

CORPORATE STRATEGY

01 Developing infrastructure

02 Optimizing the potential of coal mining services

03 Optimizing coal loading capacity

04 People & asset management

05 Operational excellence

CORPORATE ACTION RIGHT ISSUE

Rights Issue I Proceeds

Subscriber	Amount
PT RMK Investama (RMKI)	IDR108.0 billion
Public	IDR6.3 billion
Total	**IDR114.3 billion**

Deal Terms	
Number of Shares Issued	326,712,095
Price per Share	IDR350

Rights Issue I

- RMKO successfully completed its Rights Issue I, raising a total of **IDR114.3 billion**
- Main shareholder, RMKI, fully exercised its rights 308,564,114 worth **IDR108.0 billion**
- Proceeds will strengthen RMKO's liquidity position to support ongoing operations and meet rising demand for integrated mining services.

Chapter 3

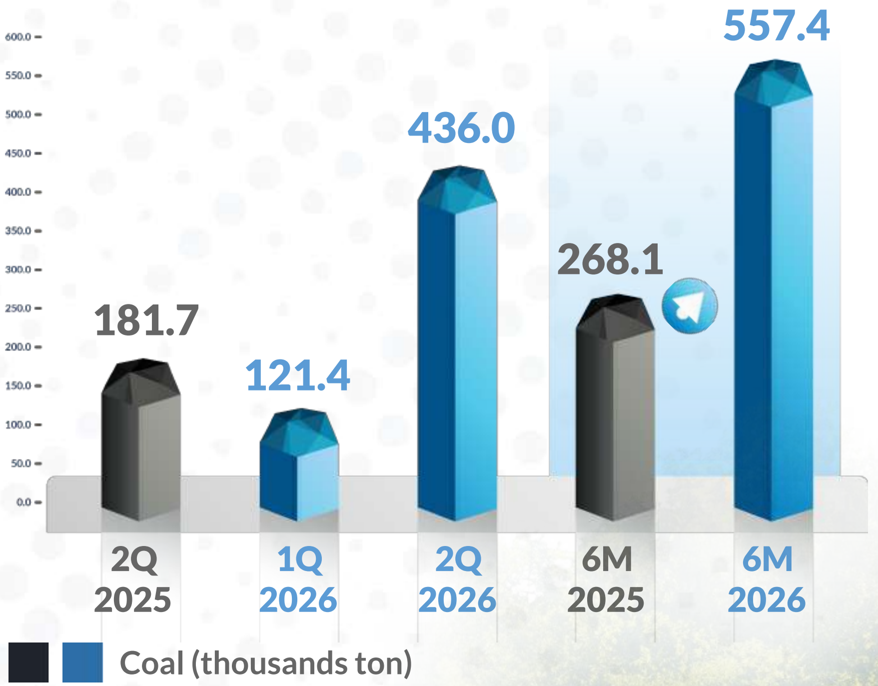
OPERATIONAL PERFORMANCE

DOWNSTREAM COAL HAULING:
SUSTAINING TRIPLE-DIGIT GROWTH MOMENTUM

Rental Segment: Downstream Hauling Volume

2Q 2026 +140.0% YoY to 436.0 thousands ton

6M 2026 +107.9% YoY to 557.4 thousands ton

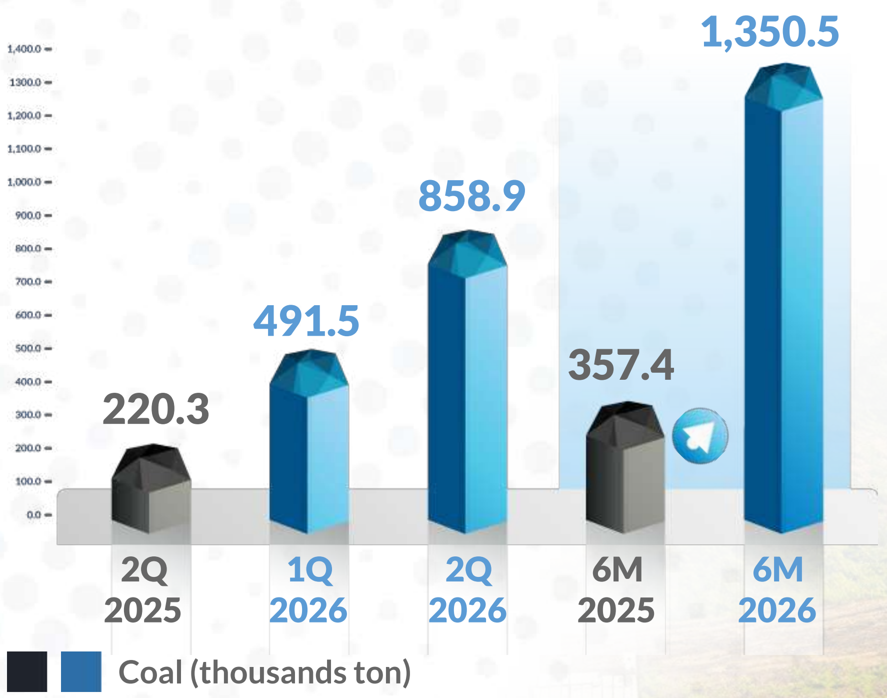


- 2Q26 volume, up 140% YoY, supported by **rising coal demand** in the quarter.
- 6M26 volume, up 107.9% YoY, reflecting **sustained momentum** across the first half.
- Outlook for 2H26 is more constructive, underpinned by **clearer government mining policy direction**.
- The **rental segment remains a primary growth engine**, driven by higher utilization rates and improved infrastructure efficiency.

TRAIN LOADING VOLUME ACCELERATING GROWTH FUELS DOWNSTREAM EXPANSION

Train Loading Volume

- 2Q 2026 +289.9% YoY to 858.9 thousands ton
- 6M 2026 +277.9% YoY to 1.4 millions ton



- 2Q26 train loading volume, up 289.9% YoY, continuing the strong growth trend since the hauling road began operating last year, and supported by **rising coal demand** in the quarter.
- 6M26 volume, up 277.9% YoY, reflecting **sustained upstream momentum** through the first half.

Chapter 4

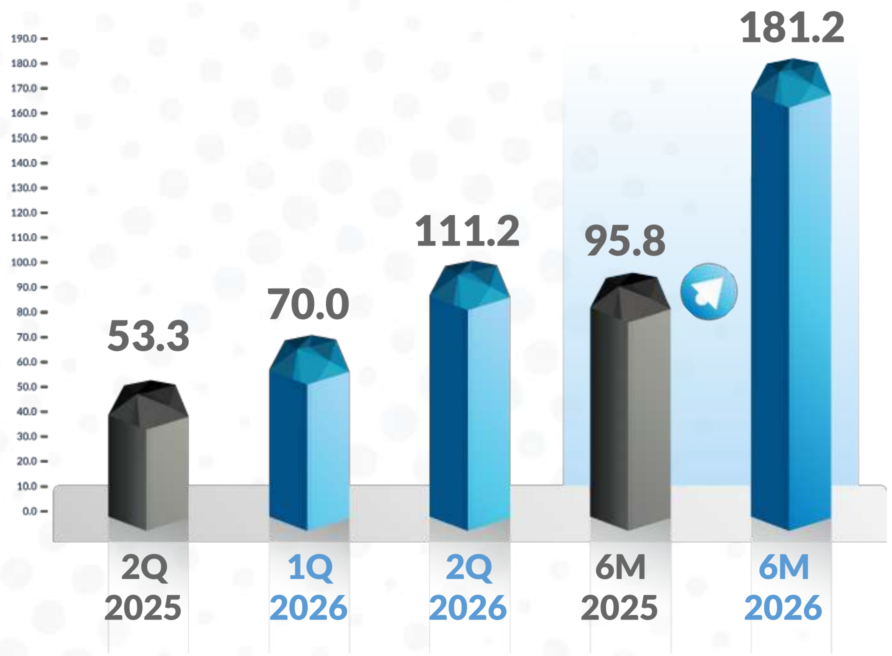
FINANCIAL PERFORMANCE

REVENUE GROWTH ACCELERATES 181.2% YOY
DRIVEN BY RENTAL AND CONSTRUCTION SEGMENTS

Operating Revenue

2Q 2026 **+108.7% YoY** to IDR111.2bn

6M 2026 **+89.1% YoY** to IDR181.2bn



in bn IDR

Strong Top-Line Growth

- 2Q26 revenue grew **89.1% YoY to IDR 181.2 billion**, with the largest contribution coming from the Rental and Construction segments.
- Revenue growth tracked closely with operational momentum: train loading volume rose **277.9% YoY to 1.4 million tons**, in line with coal hauling volume growth of **107.9% YoY to 557.5** thousand tons.
- The construction segment also contributed to revenue growth, supported by progress on the development of group support facilities at the operational area in South Sumatra.

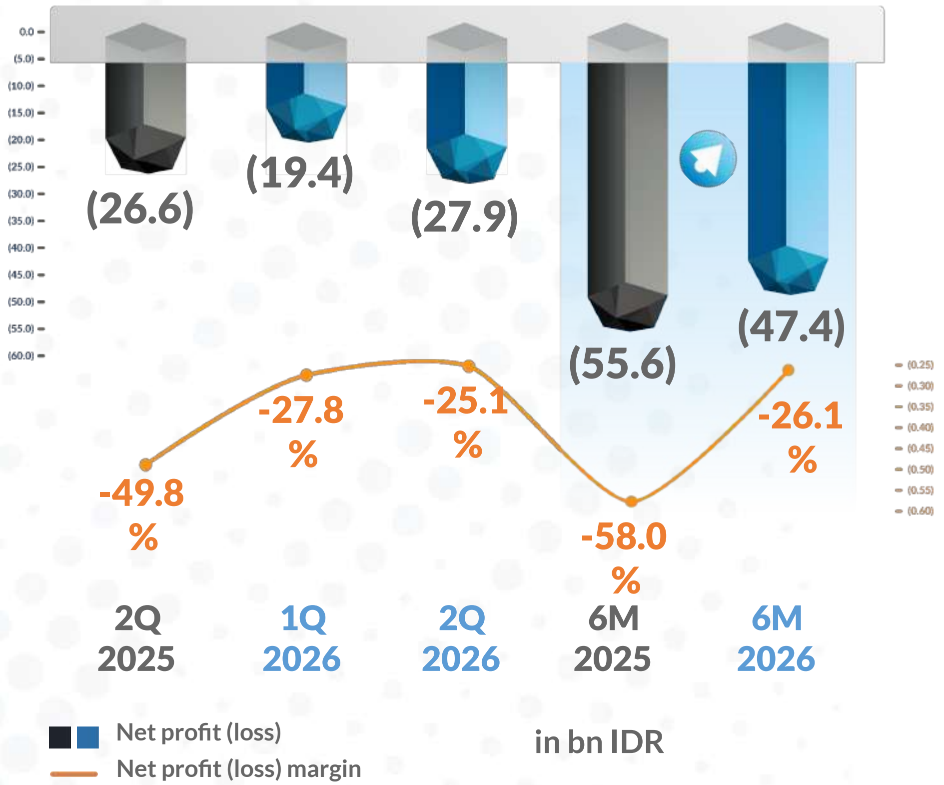
Operating revenue segment contribution:

- Mining 24.0%
- Rental 36.3%
- Construction 39.7%

NARROWING LOSSES SIGNAL IMPROVING FINANCIAL DISCIPLINE

Net profit (loss)

2Q 2026 **-5.2% YoY** to IDR -27.9 bn
6M 2026 **+14.8% YoY** to IDR -47.4 bn



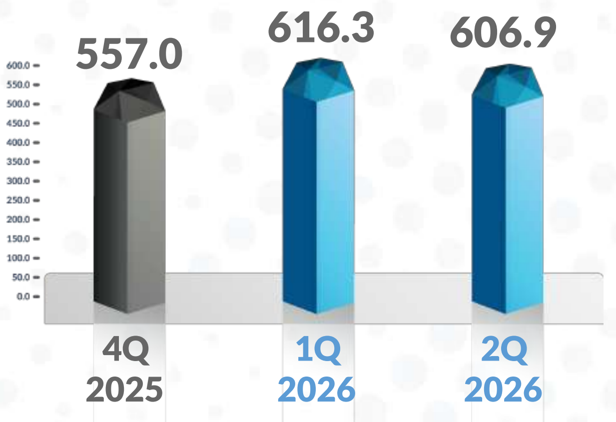
Improved Bottom-Line Performance

RMKO narrowed its net loss by 14.8% YoY to Rp47.4 billion in 6M 2026, reflecting continued improvement despite the Company's ongoing investment phase.

ASSET GROWTH AND DELEVERAGING DRIVE IMPROVED FINANCIAL HEALTH

Asset

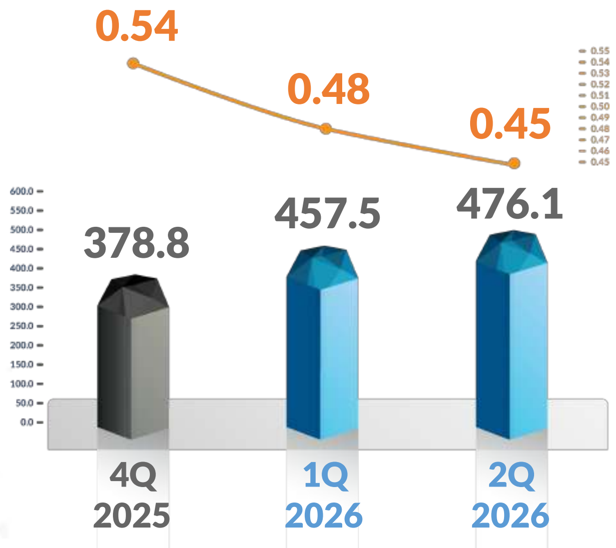
2Q 2026 **+9.0%** to IDR 606.9 bn



Asset

Liability

2Q 2026 **+25.7%** to IDR 476.1 bn

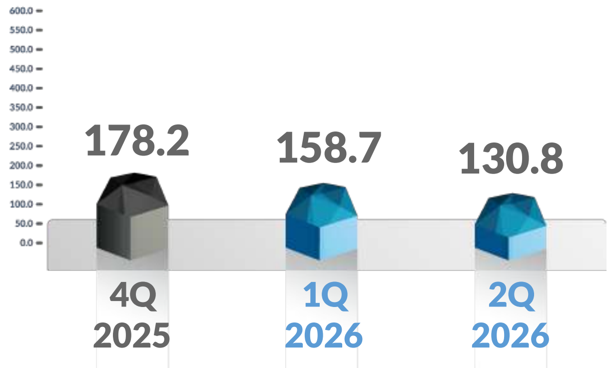


Liabilities

Credit covenant: DER max 2.5 time

Equity

2Q 2026 -26.6% to IDR 130.8 bn



Equity

in bn IDR

Stronger Balance Sheet

- Successfully reduced total financial debt by 38.5%
- Maintained a lean and healthy balance sheet with a DER of 0.45x.

SIGNIFICANT DE-LEVERAGING & INTEREST SAVINGS

(currency in IDR bn, unless stated otherwise)

INDICATOR	4Q 2025	1Q 2026	2Q 2026	Chg (%)
FINANCIAL DEBT SEGMENT				
Short Term Debt	60.4	47.7	36.7	(39.3)
Long Term Debt	35.1	28.2	22.1	(37.2)
Total Financial Debt	**95.5**	**75.9**	**58.7**	**(38.5)**

Short Term Debt
62.5%

Long Term Debt
37.5%

FINANCIAL RATIO	4Q 2025	1Q 2026	2Q 2026
DER (x)*	**0.54**	**0.48**	**0.45**

*Credit covenant: DER max 2.5 time

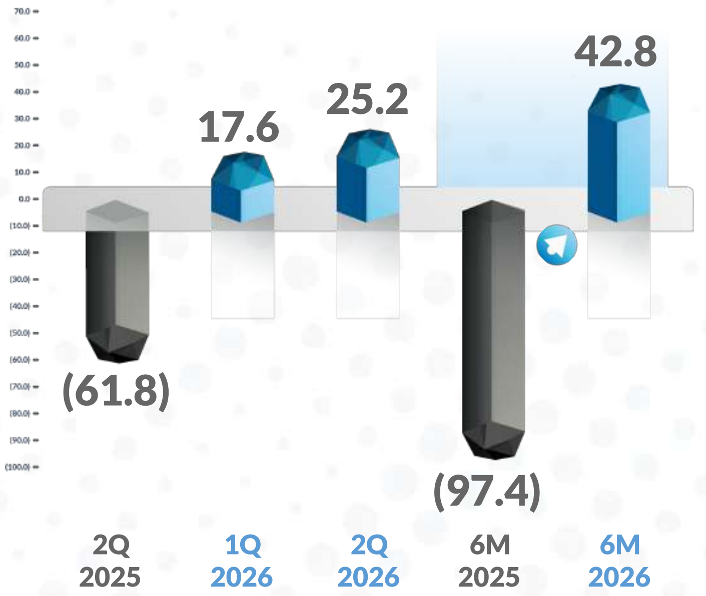
Interest Expense Efficiency

Lower debt levels led to a massive **58.9% YoY decrease** in interest expenses, directly contributing to improved bottom-line margins.

SIGNIFICANT IMPROVEMENT IN OPERATING CASH FLOW IN 6M 2026

Operating

6M 2026 **+144.0% YoY** to IDR 42.8 bn



Positive Operating Cash Flow

- Operating cash flow remained positive in 1H26 at IDR 42.8 billion, up 144.0% YoY, reflecting strong cash conversion alongside earnings growth
- Positive and growing operating cash flow underscores the quality of earnings, not just top-line and bottom-line expansion

in bn IDR

RMKO

Thank You

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