CORPORATE PRESENTATION

3Q 2026 PERFORMANCE

PT Royaltama Mulia Kontraktorindo Tbk

Optimizing Assets, Accelerating Momentum.



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AGENDA

01 COMPANY PROFILE

02 OUTLOOK & STRATEGY

03 OPERATIONAL PERFORMANCE

04 FINANCIAL PERFORMANCE

05 APPENDIX





Chapter 1

COMPANY PROFILE

FROM MINING CONTRACTOR
TO INTEGRATED ENERGY LOGISTICS LEADER

2017

Launched first mining project at TBBE IUP providing full-scope services (South Sumatra).

2019

Successfully developed critical infrastructur e Train Loading Station (TLS)

2020

Successfully developed supporting infrastructur e, including PIT 3 facilities, bridges, and the initiation of heavy equipment rental services.

2021

Commenced the 38-km dedicated coal hauling road project, linking major concessions (PTBA, DBU, and WSL IUPs) to the RMKE Loading Station.

2022

Appointed as the primary operator for train coal loading (TLS) and crushing operations at RMKE Loading Station.

2023

Public Listing (IPO)

2024

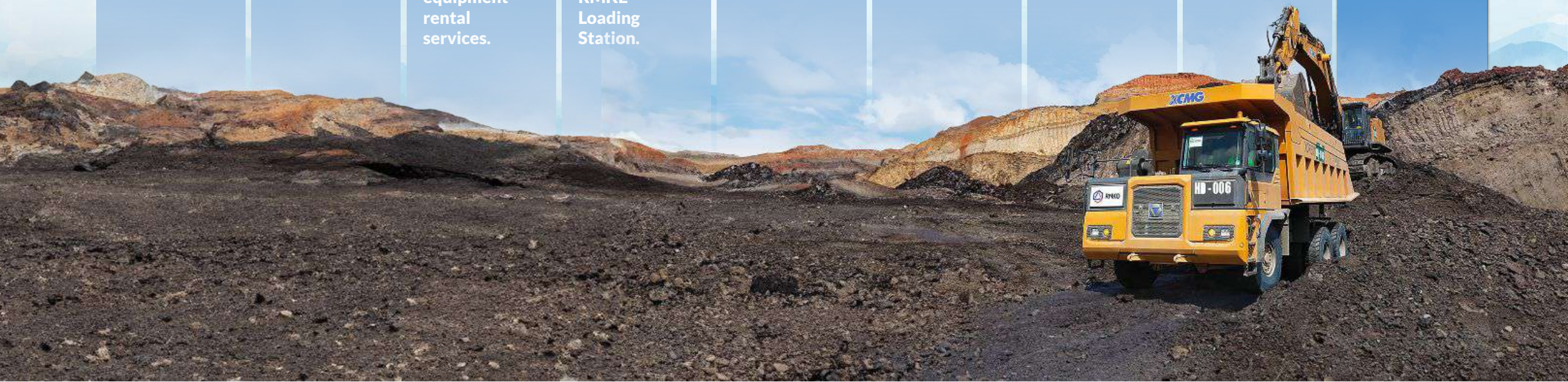
Finalized dedicated transportati on roads for WSL and DBU IUPs.

2025

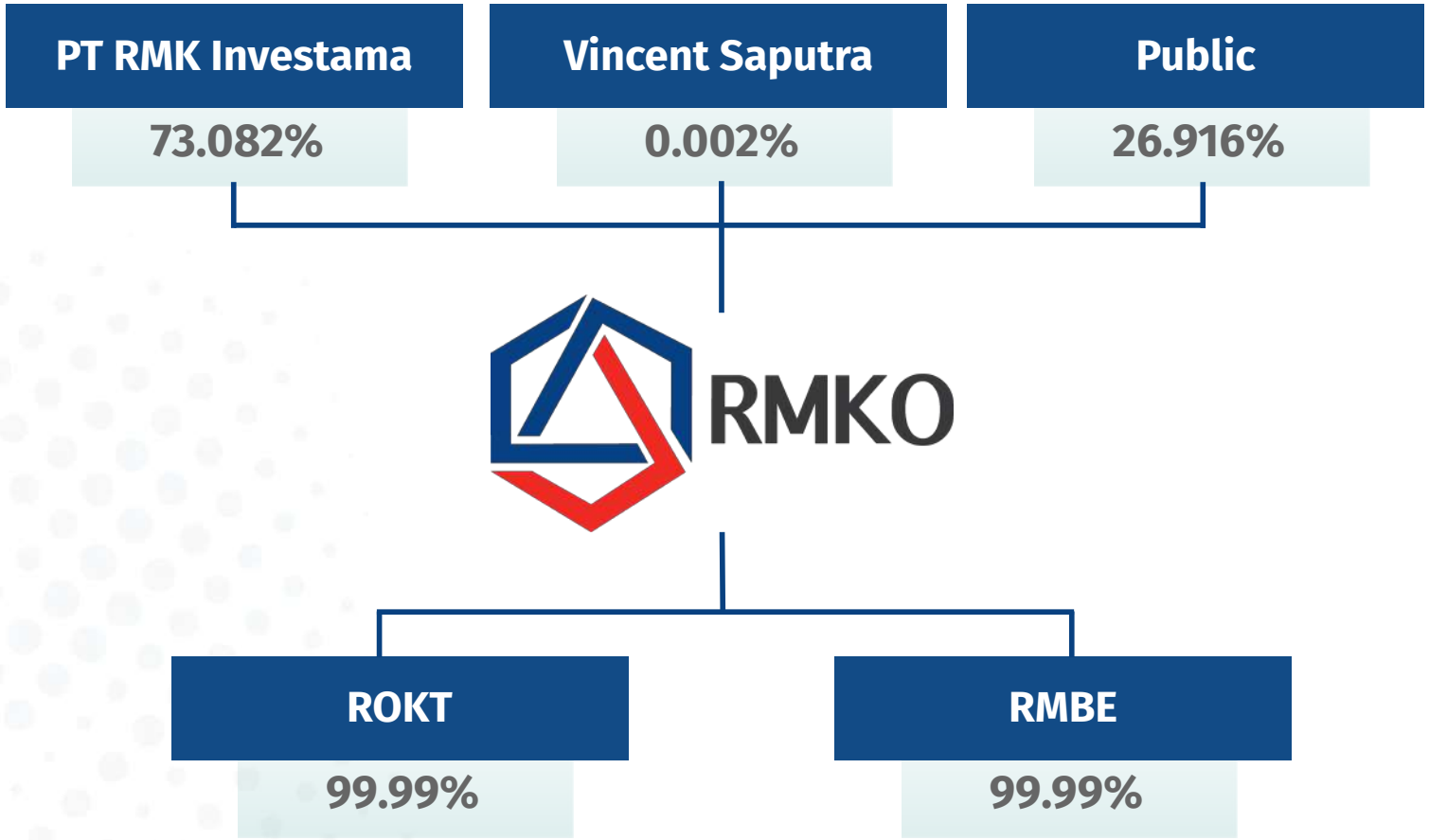
Finalized dedicated transportati on roads for WSL and DBU IUPs.

2026

Right Issue I Raising Rp114.3 Billions



COMPANY STRUCTURE OVERVIEW



ROKT: Royaltama Mulia Konstruksi, RMBE: Royaltama Mulia Beton

Per July 2026, after RIght Issue period

MANAGEMENT TEAM



WHY INVEST in RMKO

01 Strategic Assets Location

02 Integrated Mining Service

03 Affiliated with PT RMK Energy Tbk

04 New and Big Fleets

05 Solid Balance Sheet DER 0.19 time*

*3Q 2026 Performance

06 High Safety Standard Zero fatality

07 Long Track Record Experienced & Professional Management

08 Good Corporate Governance Implementing good mining practices



COMPETITIVE ADVANTAGE

Affiliated with PT RMK Energy Tbk, **providing an integrated coal logistics solution**

01

Partnership with **PT Kereta Api Indonesia (KAI) in South Sumatera**



02

Owning 38 km of coal *hauling road*



03

Having *Train Loading System* (TLS)



04

Holding mining permits



05

Competent team



06

New & big fleets



OUR SERVICES

01

Infrastructure Preparation

- Mining infrastructure
- Emplacement infrastructure



02

Mining

- Survey and exploration
- Mine modelling and design
- Overburden removal
- Coal getting



03

Hauling

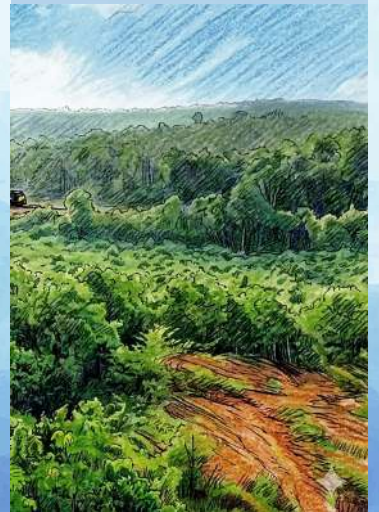
- Hauling road construction
- Coal hauling



04

Reclamation Ex-Mining Area

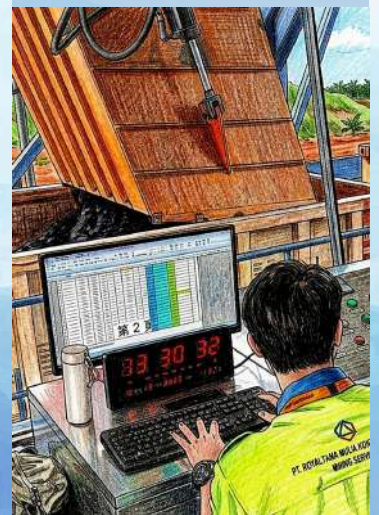
- Top soil spreading
- Revegetation



05

Emplacement Services

- Stockpile management
- Coal crushing
- Train Loading System (TLS)



06

Rental

- Heavy equipment rental
- Workshop
- Warehouse



BUSINESS PROCESS

Mining Services



Land Clearing



Striping Top Soil And Overburden



Coal Getting



Hauling



Overburden Dumping in Disposal



Top Soil Spreading



Reclamation

Rental Services



Stockpile



Train Loading System (TLS)

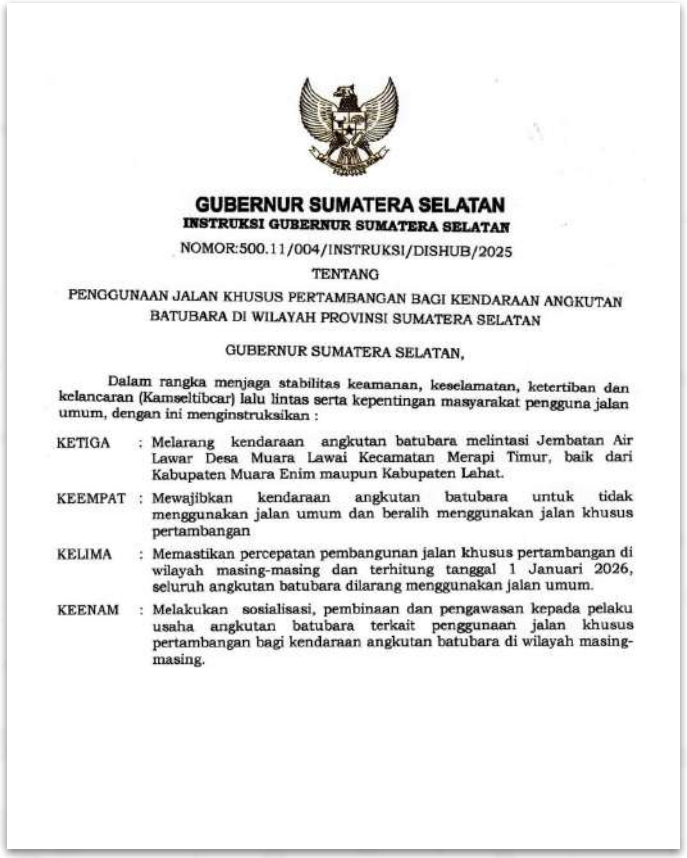




Chapter 2

OUTLOOK & STRATEGY

PUBLIC ROAD COAL HAULING BAN



GUBERNUR SUMATERA SELATAN
INSTRUKSI GUBERNUR SUMATERA SELATAN
NOMOR:500.11/004/INSTRUKSI/DISHUB/2025
TENTANG
PENGGUNAAN JALAN KHUSUS PERTAMBANGAN BAGI KENDARAAN ANGKUTAN BATUBARA DI WILAYAH PROVINSI SUMATERA SELATAN

GUBERNUR SUMATERA SELATAN,

Dalam rangka menjaga stabilitas keamanan, keselamatan, ketertiban dan kelancaran (Kamseltibcar) lalu lintas serta kepentingan masyarakat pengguna jalan umum, dengan ini menginstruksikan :

KETIGA : Melarang kendaraan angkutan batubara melintasi Jembatan Air Lawar Desa Muara Lawai Kecamatan Merapi Timur, baik dari Kabupaten Muara Enim maupun Kabupaten Lahat.

KEEMPAT : Mewajibkan kendaraan angkutan batubara untuk tidak menggunakan jalan umum dan beralih menggunakan jalan khusus pertambangan

KELIMA : Memastikan percepatan pembangunan jalan khusus pertambangan di wilayah masing-masing dan terhitung tanggal 1 Januari 2026, seluruh angkutan batubara dilarang menggunakan jalan umum.

KEENAM : Melakukan sosialisasi, pembinaan dan pengawasan kepada pelaku usaha angkutan batubara terkait penggunaan jalan khusus pertambangan bagi kendaraan angkutan batubara di wilayah masing-masing.

Source: Data Pemerintah Daerah Sumatera Selatan. 2025

Regulatory Catalyst:

South Sumatra Governor's Instruction No. 500.11/004/INSTRUKSI/DISHUB/2025 (effective Jan 1. 2026) **ban on coal transport via public roads**

Infrastructure Vitality

Dedicated coal hauling road is now the **exclusive logistics solution** for affected mines in the region.

Perfect Timing

Strategic completion of the hauling road in late 2025 ensures RMKO captures the diverted volume as the sole viable transport route.

RAILWAY CAPACITY OUTLOOK

PT Kereta Api Indonesia (KAI) is expanding South Sumatra's coal rail network and fleet capacity.

- KAI plans to **develop triple track lines** across the corridor.
- KAI is investing in **54 new locomotives**. 1.125 flat wagons. and 966 bottom-dump wagons.
- KAI targets **165 Mtpa loading terminal capacity by 2029** excluding Gunung Megang Station. supporting PTBA and other regional mines.



Source: PT KAI Company Data

THE CORE OF SOUTH SUMATRA'S COAL INDUSTRY

Lahat to Muara Enim region is the heart of South Sumatra's coal basin. with about **60% of reserves controlled by PT Bukit Asam (PTBA)**. Indonesia's largest state-owned coal producer.

In 2024. PTBA produced around 42 Mtpa. **PTBA targets 100 Mtpa by 2030**. supported by rail & terminal capacity expansions and cooperation with third party ports.

Other major producers in the area include Pendopo Energi Batubara (BUMI Group). Mustika Indah Permai (Adaro Andalan Indonesia - AADI group). Bumi Sekundang Enim Energi (Baramulti Group). Dizamatra Powerindo. and Manambang Muara Enim (MME).



Source: PTBA Company Data

CORPORATE STRATEGY

01 Developing infrastructure

02 Optimizing the potential of coal mining services

03 Optimizing coal loading capacity

04 People & asset management

05 Operational excellence



OUR ACHIEVEMENT IN 3Q 2026

No	Indicator			UNIT	2026 (a)	9M 2026 (b)	ACHIEVEMENT b/a
					Target	Actual	(%)
1	Operational	Mining Services	Hauling	mn ton	1.8	1.1	63.1
		Rental Services	Loading TLS	mn ton	2.8	2.3	82.6
2	Financial	Profitability	Operating revenue	bn Rp	553.1	345.3	62.4
			Gross profit	bn Rp	35.6	19.4	54.5
			Net profit	bn Rp	4.3	1.2	28.5
		Ratio	DER	time	0.1	0.19	

Forward-looking statements in this release depend on market conditions, regulation, and other factors beyond the Company's control.

HAULING ROAD COVERED 3RD PARTIES MINING AREA

Duta Bara Utama (DBU)	Cakrawala Pratama Manunggal (CPM)	Sahala Bara Lestari (SBL)	Ulima Nitra (UN)	Sinar Wijaya Energi (SWE)	Tiga Putri Bersaudara (TPB)



TLS 2 REACHES 60% COMPLETION ON TRACK FOR 2027 OPERATIONS



60%
completion

The construction of the Train Loading System (TLS) 2 facility in Gunung Megang has reached 60% completion, in line with the planned 2027 operational target

- The new facility will add capacity **4-5 million tons/year**
- Total capacity across both TLS facilities will reach **8-10 million tons/year**, effectively doubling the Company's rail-based coal transport capacity

CHIP SEALED HAULING ROAD 26% COMPLETION





The hauling road is being built with a chip seal surface, a durable and cost-efficient pavement suited to heavy hauling operations.

Chip seal progress has reached 26%.

Beyond increasing road thickness, RMKO will also expand hauling road connectivity to potential mines, positioning the Company to capture future volume growth.

CORPORATE ACTION RIGHT ISSUE

Rights Issue I Proceeds

Subscriber	Amount
PT RMK Investama (RMKI)	IDR108.0 billion
Public	IDR6.3 billion
Total	**IDR114.3 billion**

Deal Terms	
Number of Shares Issued	326,712,095
Price per Share	IDR350

Rights Issue I

- RMKO successfully completed its Rights Issue I, raising a total of **IDR114.3 billion**
- Main shareholder, RMKI, fully exercised its rights 308,564,114 worth **IDR108.0 billion**
- Proceeds will strengthen RMKO's liquidity position to support ongoing operations and meet rising demand for integrated mining services.





Chapter 3

OPERATIONAL PERFORMANCE

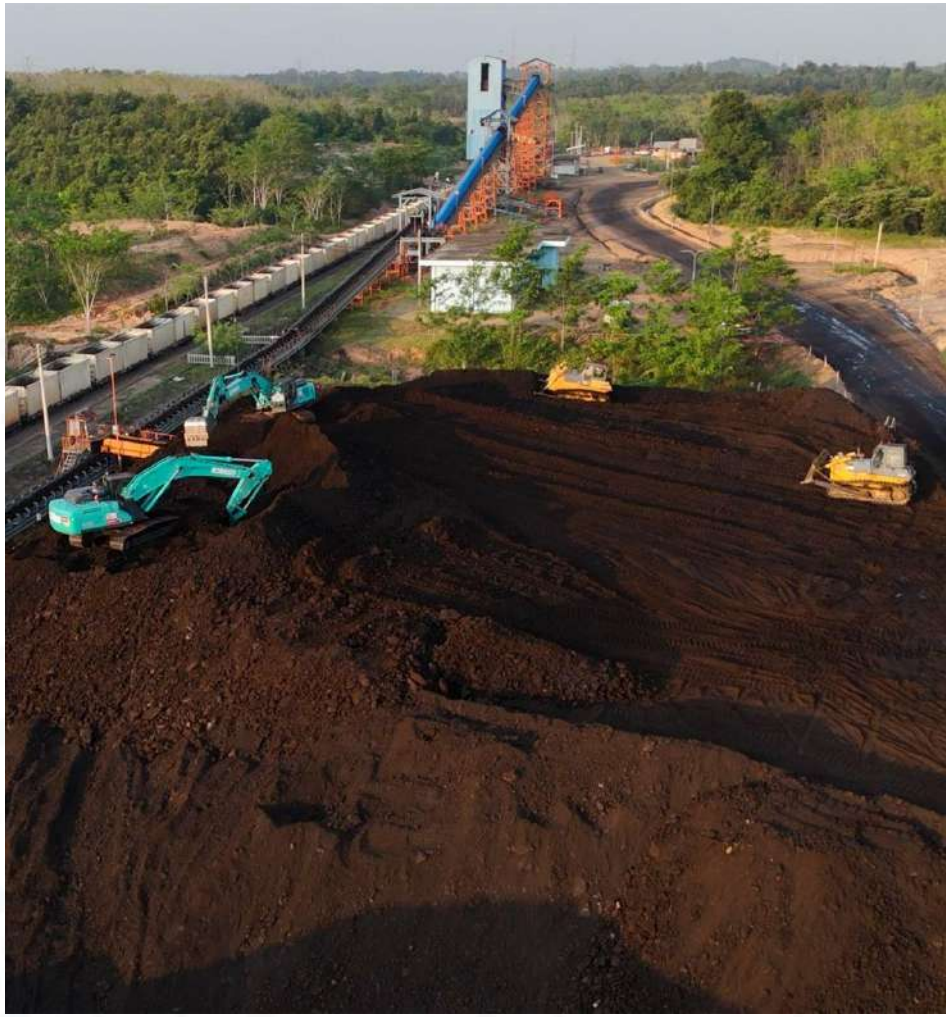
OPERATING RMKE'S
DEDICATED COAL HAULING ROAD FACILITY



Item	Detail
Asset owner	RMKE (group asset)
Operator	RMKO
Completed length	38 km
Mines connected	6 new mines (since 1Q 2025)
Next Step	Extended access to potential mines

The hauling road is the entry point where mine volume enters the group's integrated facilities. From there, coal moves through each stage of the process, and every stage generates recurring revenue. Ultimately, this flow increases volume at the Train Loading System (TLS), which is where the full value of the chain is realized.

OPERATING RMKE'S STOCKPILE FACILITY



Item	Detail
Asset owner	RMKE (group asset)
Operator	RMKO
Stockpile capacity (current)	160,000 tons
Dust control	Water sprayers and water cannons (being installed)
TLS 2	8 scrapers, under development by RMKE
Total capacity after TLS 2	300,000 tons

RMKO also operates RMKE's stockpile assets, located near the Train Loading System (TLS), where coal is managed before it is loaded onto trains. The stockpile is another stage of the integrated chain that adds to the group's earnings.

OPERATING RMKE'S TLS



Item	Detail
Asset owner	RMKE (group asset)
Operator	RMKO
TLS 1 capacity	4-5 million tons per year
TLS 2	Built by a third party, planned operation end-2027
Total capacity after TLS 2	8-10 million tons per year

- RMKO also operates RMKE's Train Loading System (TLS) to increase TLS volume and grow RMKO's rental revenue segment.
- RMKO will also operate TLS 2, currently being built by a third party and planned to begin operating by the end of 2027.
- Once TLS 2 is operating, total TLS capacity operated by RMKO is expected to reach 8-10 million tons per year.

PERALATAN OPERASIONAL TAMBANG



3	Unit Excavator (Big Digger)



16	Unit Hauler (HD – 60Ton)



238	Unit Hauler (Dump Truck – 20 Ton)



36	Unit Excavator (Small Digger)



28	Unit Dozer



11	Unit Motor Grader



4	Unit Man Haul

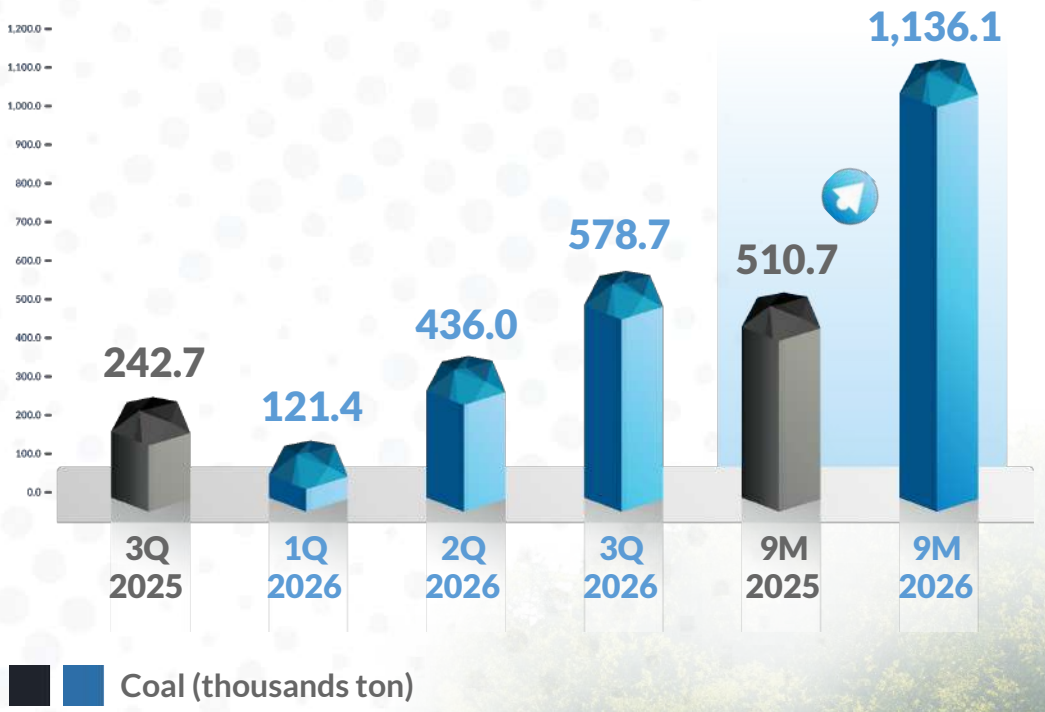


14	Unit Water Truck

HAULING VOLUME SURPASSES 1.1 MILLION TONS
ON WIDER THIRD-PARTY MINE COVERAGE

Mining Service Segment: Downstream Hauling Volume

- 3Q 2026 +138.5% YoY to 578.7 thousands ton
- 9M 2026 +122.4% YoY to 1.1 million ton



Volume growth is driven by the increasing number of **third-party mines** covered by RMKO's hauling services in 2026.

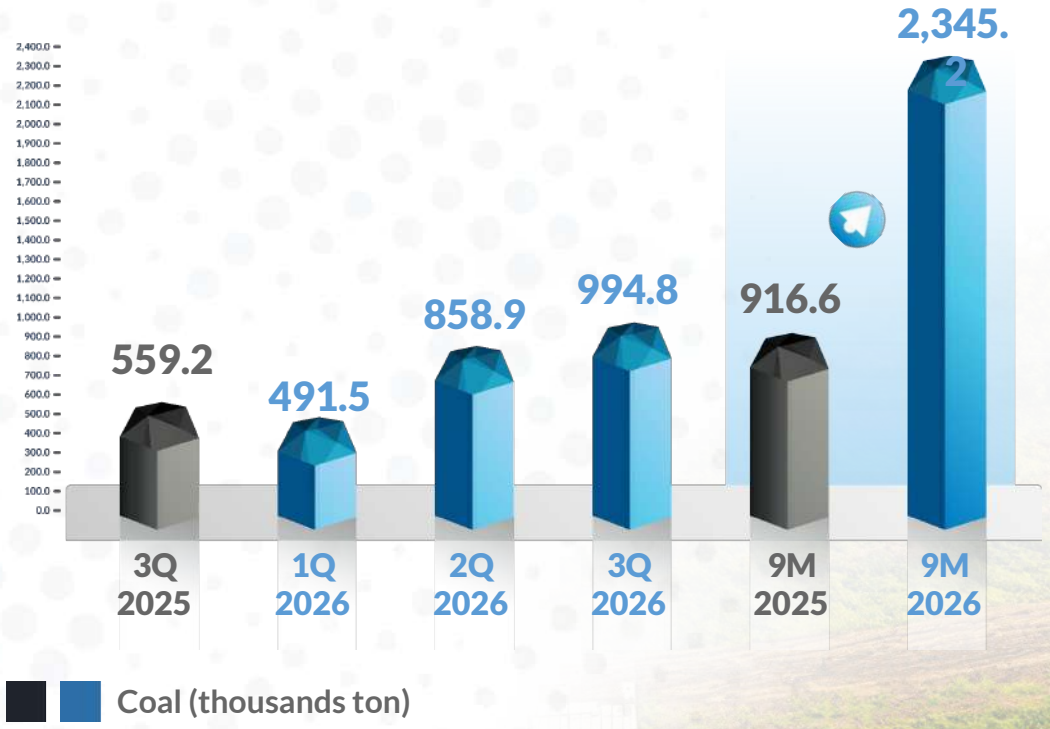
This hauling volume is the first link in our integrated chain, feeding train loading and group's downstream activities.



TLS VOLUME UP 155.9% YOY TO 2.3 MILLION TONS
AS THIRD-PARTY MINE HAULING GROWS

Rental Service Segment: Train Loading Volume (TLS)

- 3Q 2026 +77.9% YoY to 994.8 thousands ton
- 9M 2026 +155.9% YoY to 2.3 millions ton



Growth is supported by increasing hauling volume delivered directly from third-party mines, feeding our train loading facilities.



CONSTRUCTION PIPELINE: BUILDING THE INFRASTRUCTURE BEHIND FUTURE VOLUME GROWTH

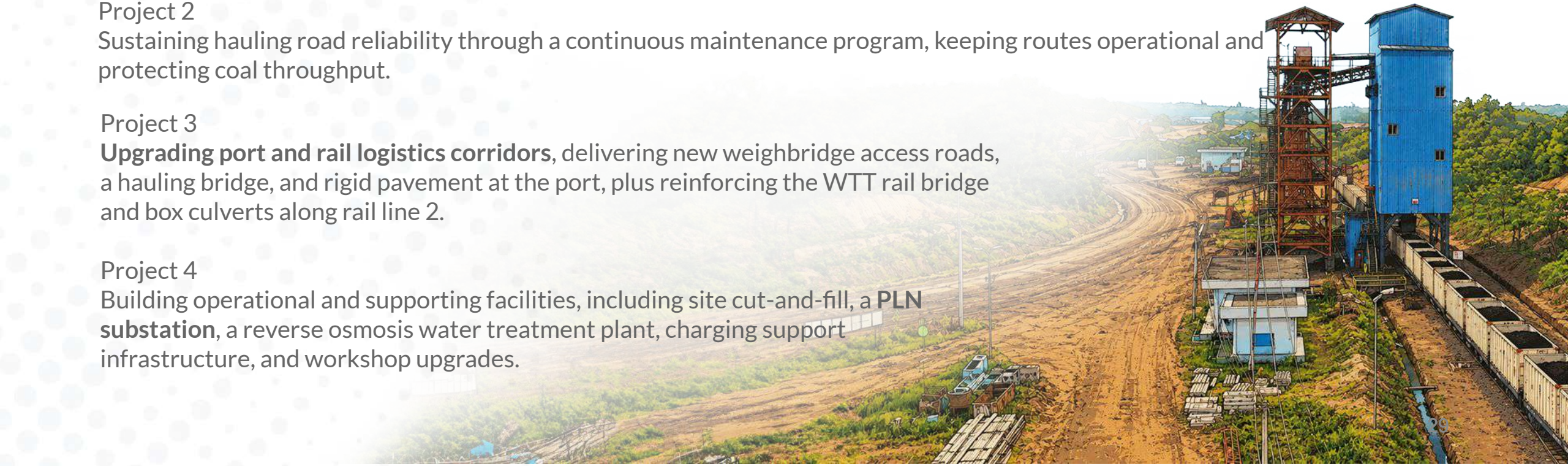
Construction Segment: On-Going Project

Project 1
Expanding and strengthening the **hauling road network toward potential mines**, opening new alignments, upgrading road foundations through CTRB and sub-base works, and **sealing 10 km of road** with double chipseal.

Project 2
Sustaining hauling road reliability through a continuous maintenance program, keeping routes operational and protecting coal throughput.

Project 3
Upgrading port and rail logistics corridors, delivering new weighbridge access roads, a hauling bridge, and rigid pavement at the port, plus reinforcing the WTT rail bridge and box culverts along rail line 2.

Project 4
Building operational and supporting facilities, including site cut-and-fill, a **PLN substation**, a reverse osmosis water treatment plant, charging support infrastructure, and workshop upgrades.





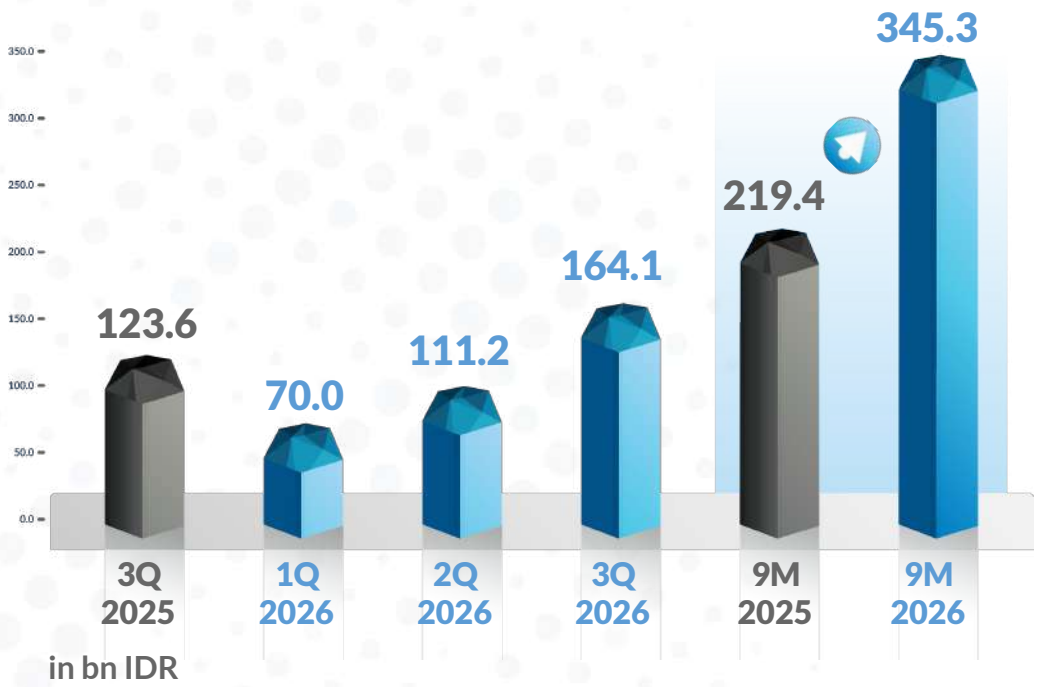
Chapter 4

FINANCIAL PERFORMANCE

STRONG TOP-LINE GROWTH
DRIVEN BY EXPANDING THIRD-PARTY MINE COVERAGE

Operating Revenue

- 3Q 2026 **+32.8% YoY** to IDR164.1bn
- 9M 2026 **+57.4% YoY** to IDR345.32bn



Strong Top-Line Growth 9M 2026

- **Construction +130.9% YoY to IDR143.7bn**, driven by progress on group support facilities in South Sumatra.
- **Rental services +50.1% YoY to IDR98.8bn**, where train loading volumes sit, reflecting higher utilization of our TLS infrastructure.
- **Mining services +12.5% YoY to IDR102.8bn**, with hauling volume driven by the growing number of third-party mines covered in 2026.

Operating revenue segment 9M 2026:

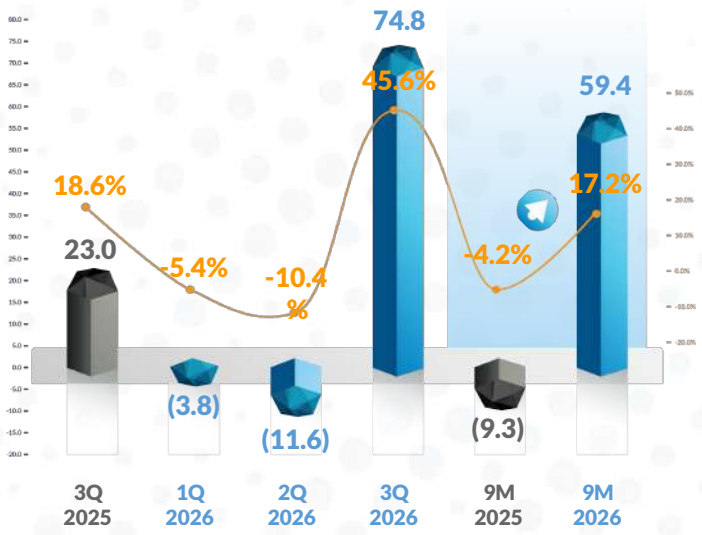
- Mining 29.8%
- Rental 28.6%
- Construction 41.6%

Revenue from third-party mine volumes contracted under RMKE is recorded as related-party revenue; the underlying volumes originate from third-party mines.

3Q 2026 TURNAROUND
LIFTING 9M 2026 INTO POSITIVE TERRITORY

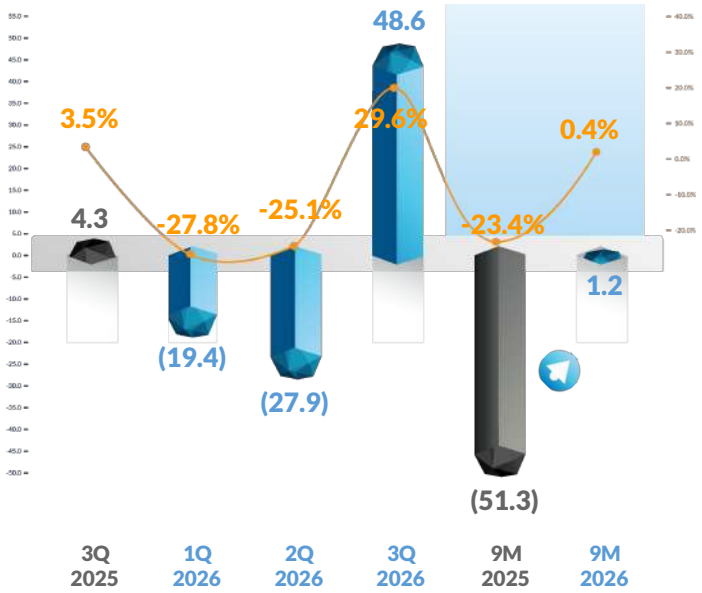
EBITDA

- 3Q 2026 **+225.6% YoY** to IDR74.8bn
- 9M 2026 **+738.1% YoY** to IDR59.4bn



NET PROFIT & (LOSS)

- 3Q 2026 **+1,034% YoY** to IDR48.6bn
- 9M 2026 **+102.4% YoY** to IDR1.2bn

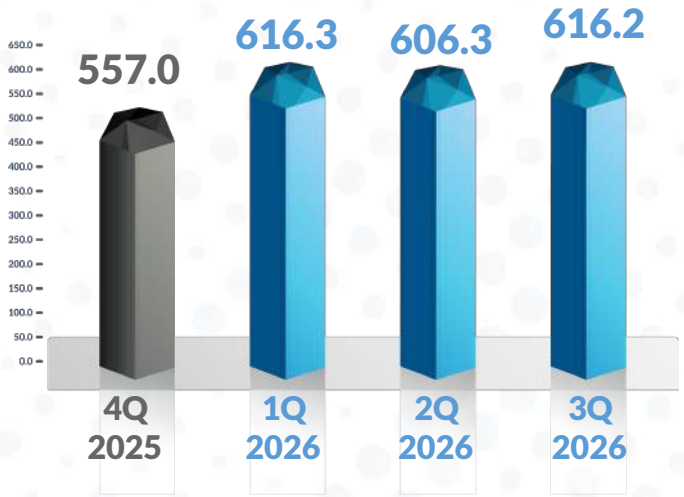


in bn IDR

Improvement driven by the **growing number of third-party mines covered** by hauling and TLS in 2026, and the **completion of the group support facilities construction project**.

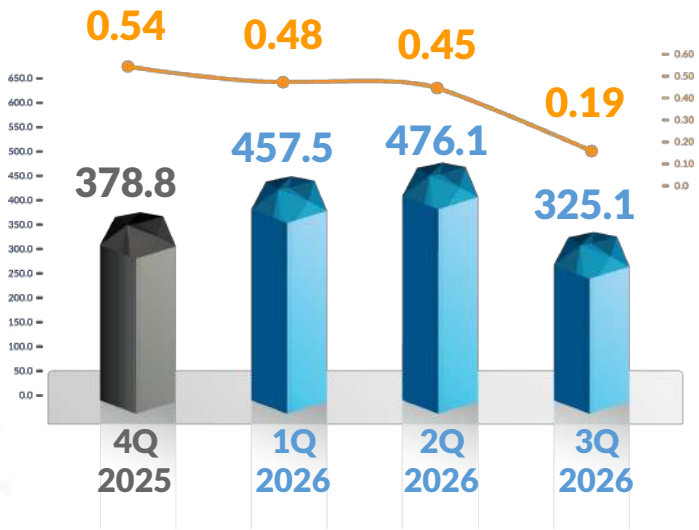
RIGHTS ISSUE AND EARNINGS RECOVERY
STRENGTHEN THE BALANCE SHEET

Asset
3Q 2026 **+10.6%** to IDR616.2bn



Asset

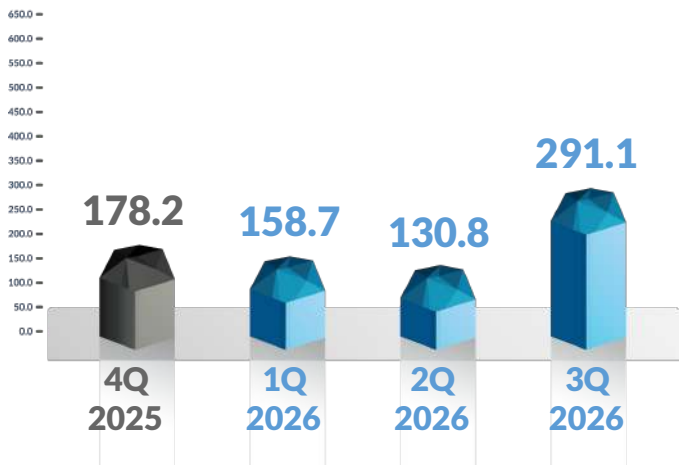
Liability
3Q 2026 **-14.2%** to IDR325.1bn



Liabilities

Credit covenant: DER max 2.5 time

Equity
3Q 2026 +63.4% to IDR 291.1bn



Equity

in bn IDR

Stronger Balance Sheet
- Successfully reduced total financial debt by 40.6%
- Maintained a lean and healthy balance sheet with a DER of 0.19x.

Thank You

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